



1 June 2020

Dear Shareholders,

**Liontown Resources – Notice of General Meeting**

Liontown Resources Limited (ASX: LTR) (**Company**) advises that it will hold a General Meeting of Shareholders (**Meeting**) on Tuesday 30 June 2020 at 10.00am at the Cassia Room, Level 1 Function Floor, at The Westin Perth, 480 Hay Street, Perth, WA 6000.

In accordance with temporary modifications to the Corporations Act under the Corporations (*Coronavirus Economic Response*) *Determination (No. 1) 2020*, the Company is not sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the website link [www.ltresources.com.au](http://www.ltresources.com.au).

With regards to the COVID-19 pandemic, the Company will adhere to all social distancing measures prescribed by government authorities at the Meeting, and Shareholders attending the Meeting will need to ensure they comply with the protocols. We are concerned for the safety and health of Shareholders, staff and advisers, so we have therefore put in place certain measures including social distancing requirements and limiting non-shareholder visitors. Refreshments will not be served, and all attendees are kindly requested to leave the venue immediately on conclusion of the meeting.

Shareholders are encouraged to vote online at [www.investorvote.com.au](http://www.investorvote.com.au) or by lodging the attached proxy form.

As the situation regarding the management of COVID-19 is evolving rapidly, Shareholders are encouraged to monitor the Company's website for any further updates in relation to the arrangements for the Meeting.

The Directors of Liontown Resources appreciate the understanding of Shareholders under the current circumstances.

For and on behalf of the Board,

Craig Hasson  
Company Secretary

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For More Information:

T: +61 8 9322 7431

E: [info@ltresources.com.au](mailto:info@ltresources.com.au)

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