



ASX ANNOUNCEMENT 1 June 2020

### CONVERTIBLE NOTE EXTENSION AND REVISION OF TERMS

The Board of Directors is pleased to announce that 333D Ltd (ASX:T3D or “Company”) has agreed to an extension and revision of terms for its \$300,000 in convertibles notes (“Notes”).

The terms of the Notes are outlined below in this announcement.

T3D advises the Notes are held by Mr John Conidi, a Director of the Company.

The Board, with Mr Condi abstaining, considers the terms of the Note to be commercially reasonable and at arm’s length to Mr John Conidi.

Due to this being a related party arrangement, the Board will be seeking shareholder approval regarding the Notes at the next General Meeting.

This announcement has been authorised for release by the **Board of 333D Limited**.

#### About 333D Limited

333D Limited (ASX: T3D) is Australia’s leading 3d printing and technology licensing company. Our leading-edge approach unites the latest in next-generation digital and manufacturing technology to make 3D printed licensed merchandise for sports and entertainment organisations in Australia and around the world.

To find out more about 333D visit: [www.333D.com.au](http://www.333D.com.au).

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## KEY TERMS OF THE CONVERTIBLE NOTE

<b>Issuer</b>	333D Limited (" <b>Company</b> ")
<b>Notes on Issue</b>	300,000 Redeemable Convertible Notes (" <b>Notes</b> ")
<b>Price</b>	\$1.00 (AUD)
<b>Expiry Date</b>	1 July 2021
<b>Term</b>	13 months
<b>Interest</b>	<p>12% p.a.</p> <p>Accrues daily and paid within 10 business days upon each 6-month anniversary of the issue date Conversion (in cash or fully paid ordinary shares ("<b>Shares</b>") at the election of the Company).</p>
<b>Conversion</b>	<p>Conversion at any time at Noteholders discretion.</p> <p>The price will be \$0.001 per share.</p> <p>The number of Shares to be issued to each Noteholder on conversion of the Notes will be calculated by dividing the number of Notes to be converted by the price per share.</p>
<b>Compulsory Conversion</b>	The Company may convert all outstanding Notes if the VWAP of Shares traded on the ASX is greater than \$0.01 for the 30 trading days immediately prior to the date at which the Compulsory Conversion is issued.
<b>Redemption</b>	The Company may provide notice to redeem with cash up to 100% of all outstanding Notes at face value inclusive of accrued interest. Note holders upon receipt of this notice may immediately convert their Notes into Shares.
<b>Repayment</b>	At the end of Term, the Noteholder has the right to request repayment of all outstanding Principal and all accrued interest or convert the Notes into Shares.