

Market Announcement

2 June 2020

Superior Lake Resources Limited (ASX: SUP) - Trading Halt

Description

The securities of Superior Lake Resources Limited ('SUP') will be placed in trading halt at the request of SUP, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 4 June 2020 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

2 June 2020



Dale Allen Advisor, Listings Compliance Perth Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Dale,

SUPERIOR LAKE RESOURCES LIMITED (ASX:SUP) - REQUEST FOR TRADING HALT

Superior Lake Resources Limited (ASX: SUP) (the "Company") requests an immediate trading halt on its securities pending an announcement on an exclusivity agreement associated with a potential acquisition and a capital raising.

The Company requests that the trading halt be lifted on the earlier of commencement of normal trading on Thursday 4 June 2020, or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Stuart McKenzie

Company Secretary