



Announcement Summary

Entity name

BLACKHAM RESOURCES LIMITED

Applicable security for the reorganisation

BLK	ORDINARY FULLY PAID
BLKOB	OPTION EXPIRING 12-OCT-2020
BLKAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday June 2, 2020

Reason for the Update

Shareholder approval of share consolidation approved by Shareholders at the General Meeting held on 2 June 2020.

Additional Information

None

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BLACKHAM RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

18119887606

1.3 ASX issuer code

BLK

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Shareholder approval of share consolidation approved by Shareholders at the General Meeting held on 2 June 2020.

1.4b Date of previous announcement(s) to this update

Monday May 25, 2020

1.5 Date of this announcement

Tuesday June 2, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

BLK

ORDINARY FULLY PAID

BLKOB

OPTION EXPIRING 12-OCT-2020

BLKAB

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Part 2 - Approvals



2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Tuesday June 2, 2020	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Tuesday June 9, 2020

3.2 Date of +security holder meeting

Tuesday June 2, 2020

3.2a Effective date of consolidation or split

Wednesday June 3, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Thursday June 4, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Friday June 5, 2020

3.5 Record date

Tuesday June 9, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Wednesday June 10, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Tuesday June 16, 2020

3.8 Trading starts on a normal T+2 basis

Wednesday June 17, 2020

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday June 19, 2020

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

100

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

BLK

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

10,028,258,811

Number on issue post consolidation or split

100,282,588

Estimate/Actual Actual**ASX +Security Code**

BLKOB

ASX +Security Description

OPTION EXPIRING 12-OCT-2020

Quoted/unquoted Quoted**Number on issue pre consolidation or split**

673,638,562

Number on issue post consolidation or split

6,736,386

Estimate/Actual Actual**ASX +Security Code**

BLKAB

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted Unquoted**Number on issue pre consolidation or split**

187,618,368

Number on issue post consolidation or split

1,876,184

Estimate/Actual Actual**5.2 Exercise price of options**



ASX +Security Code BLKOB	ASX +Security Description OPTION EXPIRING 12-OCT-2020	
Quoted/unquoted <input checked="" type="checkbox"/> Quoted	Exercise price pre consolidation or split \$ 0.03000000	Exercise price post consolidation or split \$ 3.00000000
ASX +Security Code BLKAB	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split \$ 0.00000000	Exercise price post consolidation or split \$ 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

None

6.2 Additional information for inclusion in the Announcement Summary

None