



Entitlement Issue Update

Advanced materials company, First Graphene Limited ("FGR" or "the Company") (ASX: FGR) refers to its current entitlement issue offer of one Share for every 10 Shares held by Eligible Shareholders at an issue price of \$0.13 per Share with one free attaching option for every one Share issued (**Entitlement Issue**).

The Company advises it will not be seeking to extend the closing date of 9 June 2020.

Accordingly, all Eligible Shareholders who wish to apply under the Entitlement Issue must do so by **5.00pm (WST) on 9 June 2020**.

The Company is also pleased to advise that each of the Directors' will be applying for their respective Entitlements in whole.

For further details on the Entitlement Issue please refer to the prospectus that was lodged on 1 May 2020.

With authority of the board, this announcement has been authorised for release, by

Peter R. Youd

Director, Chief Financial Officer and Company Secretary

For further information, please contact

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ASX Symbol

FGR

FGROC

Frankfurt Stock Exchange

FSE:M11