



ASX Announcement

4 June 2020

ENTITLEMENT OFFER - Extension of Closing Date

On 18 May 2020, Hot Chili Limited (**Company**) announced it was launching a non-renounceable entitlement offer to raise approximately \$3,900,000 before costs.

The Rights Issue is non-renounceable pro rata offer of 3 fully paid ordinary shares in the Company for every 20 shares held by eligible shareholders registered at 5.00pm (WST) on Thursday, 21 May 2020 (Record Date) at an issue price of 1.5 cents per new share, with 1 (one) free attaching option exercisable at 2.5 cents each on or before 20 May 2022 for every 2 new shares issued, to raise up to approximately \$3,900,000 before costs (the "Entitlement Offer"). The offer was made pursuant to a prospectus.

The Company advises that it will be extending the closing date of the Rights Issue to 3.00pm (WST) on 19 June 2020 to ensure that all documentation has been received by shareholders following postal delays currently being experienced.

The revised indicative timetable for the Rights Issue is as follows:

Event	Date
Announcement of Entitlement Offer	Monday, 18 May 2020
Prospectus lodged with ASIC and ASX (Appendix 3B lodged with ASX)	Monday, 18 May 2020
Ex-date (date from which Shares begin trading without the right to participate in the Entitlement Offer)	Wednesday, 20 May 2020
Record Date (to identify Shareholders entitled to participate in the Entitlement Offer)	Thursday, 21 May 2020
Prospectus and Entitlement and Acceptance Forms sent to Eligible Shareholders	Monday, 25 May 2020
Offer opens (Opening Date)	Monday, 25 May 2020
Last day to extend the Closing Date	Tuesday, 16 June 2020
Offer closes (Closing Date)	Friday, 19 June 2020
New Shares quoted on a deferred settlement basis	Monday, 22 June 2020
Notice to ASX of Shortfall	Wednesday, 24 June 2020
New Securities issued	Friday, 26 June 2020
Quotation of New Shares on ASX commences on normal basis	Monday, 29 June 2020

This timetable is indicative only. The Company reserves the right to amend this indicative timetable at any time, subject to the Corporations Act 2001 (Cth) and the Listing Rules. In particular, subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Rights Issue at their discretion. Should this occur, the extension will have a consequential effect on the anticipated date of issue for the New Shares.

Authorised by:

Christian Easterday
Managing Director

+61 8 9315 9009
Email: christian@hotchili.net.au

or visit Hot Chili's website at www.hotchili.net.au