

5 June 2020

Dear Sir/Madam

AMERICAN PACIFIC BORATES LIMITED – ADDENDUM TO NOTICE OF MEETING

As per the notice of general meeting dated 19 May 2020 (**Notice**), American Pacific Borates Limited (ACN 615 606 114) (ASX:ABR) (**ABR** or the **Company**) will be holding a general meeting at 10:30am on 19 June 2020 (the **Meeting**).

The Company notes that the Directors have determined to amend the Notice by inclusion of four additional Resolutions, being Resolutions 9 to 12, as set out in the addendum to the Notice dated 5 June 2020 (**Addendum**).

In accordance with temporary modifications to the Corporations Act under the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company is not sending hard copies of the Addendum to shareholders. The Addendum and Notice can be viewed and downloaded from the website link set out below.

<https://americanpacificborates.com/investor-centre/#notice-of-general-meeting>

Further as the Company is closely monitoring the impact of the COVID-19 virus in Western Australia and following guidance from the Federal and State Governments, the Meeting will be held virtually and there will not be a physical meeting where shareholders can attend in person.

The Directors strongly encourage all shareholders to lodge a directed proxy form prior to the Meeting.

To ensure clarity of voting instructions by shareholders on the additional Resolutions introduced by the Addendum, shareholders are advised that:

- (a) If you have already completed and returned the Proxy Form which was annexed to the original Notice and **you wish to change your original vote, or vote on Resolutions 9 to 12, you must complete and return the Replacement Proxy Form** annexed to the Addendum.
- (b) If you have already completed and returned the Proxy Form which was annexed to the original Notice and **you do not wish to change your original vote, or vote on Resolutions 9 to 12, you do not need to take any action** as the earlier submitted Proxy Form will be accepted by the Company for Resolutions 1 – 8 unless you submit a Replacement Proxy Form. However, completed Proxy Forms annexed to the Notice will not be accepted by the Company in relation to Resolutions 9 to 12 to be voted on by shareholders at the Meeting.
- (c) If you have not yet completed and returned a Proxy Form and you wish to vote on the Resolutions in the Notice as supplemented by the Addendum, being Resolutions 1- 12, please **complete and return the Replacement Proxy Form** annexed to the Addendum.



Please refer to the Notice and Addendum, available for download from the website link set out above for details on how shareholders will be able to participate in the Meeting being held virtually. A link to the online Meeting platform can be found here: www.advancedshare.com.au/virtual-meeting. Alternatively, a complete copy of the important Meeting documents has been uploaded on the Company's ASX market announcements page.

If you have nominated an email address and have elected to receive electronic communications from the Company, you will receive an email to your nominated email address with a link to an electronic copy of the important Meeting documents.

If you are unable to access any of the important Meeting documents online please contact the Company Secretary, Aaron Bertolatti, on +61 8 6141 3145.

Authorised for release by: Aaron Bertolatti, Company Secretary.

For further information contact:

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