



10 June 2020

SHAREHOLDER BRIEFING

Peninsula Energy Limited (**Peninsula or the Company**) is pleased to advise that it will be hosting a briefing session for shareholders regarding the Company's A\$40.3 million fully underwritten renounceable entitlement offer (see ASX announcement 4 June 2020).

The live webcast and teleconference will take place on Friday 12 June, 2020 at 9:00am AWST (11:00am AEST). Details to participate are outlined below.

The session will be hosted by Managing Director / CEO Mr Wayne Heili and Finance Director / CFO Mr David Coyne and provides shareholders with the ability to engage directly with management to answer any questions they may have. Mr Heili will provide a corporate presentation, followed by a question and answer session.

Participation Details

To access the webcast, please use the following link <https://webcast.openbriefing.com/6171/>

The webcast will allow participants to view and listen to the corporate presentation and Q&A session.

If you wish to ask a question, you will also need to dial-in to the conference call using one of the numbers below and the Conference ID 3579589. To ask a question, participants will need to dial "**1" (star, 1) on their telephone keypad.

Participant toll: +61 2 8038 5221
Participant toll-free: 1800 123 296

International dial-in details

Canada	1855 5616 766
China	4001 203 085
Hong Kong	30082034
India	1800 2666 836
Japan	0120 994 669
New Zealand	0800 452 782
Singapore	800 616 2288
United Kingdom	0808 234 0757
United States	1855 293 1544

Yours Sincerely,



Wayne Heili
Managing Director/CEO

This release has been approved by the Managing Director / CEO.

For further information, please contact

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About Peninsula Energy Limited

Peninsula Energy Limited (PEN) is an ASX listed uranium mining company which commenced in-situ recovery operations in 2015 at its 100% owned Lance Projects in Wyoming, USA. Following a positive feasibility study, Peninsula is embarking on a project transformation initiative at the Lance Projects to change from an alkaline ISR operation to a low pH ISR operation with the aim of aligning the operating performance and cost profile of the project with industry leading global uranium production projects.