

Market Announcement

11 June 2020

Metals Australia Ltd (ASX: MLS) – Trading Halt

Description

The securities of Metals Australia Ltd ('MLS') will be placed in trading halt at the request of MLS, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 15 June 2020 or when the announcement is released to the market.

Issued by

Sean Maloney

Adviser, Listings Compliance (Perth)

11 June 2020

Advisor Listings (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH, WA, 6000

Via email: tradinghaltspert@asx.com.au

Dear Sir / Madam.

METALS AUSTRALIA LTD – REQUEST FOR TRADING HALT

In accordance with ASX Listing Rule 17.1, the directors of Metals Australia Ltd hereby request a trading halt to be placed on the Company's securities pending the release of an announcement by the Company in relation to its maiden JORC (2012) Mineral Resource at the 100% owned high grade Lac Rainy Graphite Project located in Quebec, Canada.

The Company requests that the securities remain in a trading halt until the earlier of the announcement to the market or the commencement of trade on Monday 15 June 2020.

The Company is not aware of any reason why the trading halt should not be granted.

This announcement was authorised for release by the Board of Directors.

Should you have any further queries, please do not hesitate to contact the undersigned.

Sincerely.



Martin Stein
Company Secretary