

ASX Announcement

12 June 2020

RESULTS OF ENTITLEMENT ISSUE

Predictive Discovery Limited ("Predictive" or "Company") (ASX: PDI) is pleased to provide the results of the Entitlement Offer that closed on 9 June 2020.

	Number	Value \$
Entitlement applications received	31,110,967	\$1,555,549
Additional share applications	24,655,105	\$1,232,755
Total received	55,766,072	\$2,788,304
Offer	42,402,671	\$2,120,134
Oversubscriptions received	13,363,401	\$668,170

The directors are delighted with the strong show of support from shareholders.

The oversubscriptions will be determined according to the allocation policy detailed at paragraph 1.2 of the Prospectus dated 11 May 2020.

The anticipated date for allotment of shares under the Entitlement Offer is Tuesday 16 June.

-END-

This announcement is authorised for release by Predictive Managing Director, Paul Roberts.

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