

Despatch of Entitlement Offer Documentation

Helix Resources Limited (ASX:HLX) (**Helix** or the **Company**) is pleased to advise that the Prospectus and accompanying Entitlement and Acceptance forms have been despatched to Eligible Shareholders today for the pro-rata non-renounceable rights issue of 1 New Share for every 2 Shares held at the record date at a price of \$0.007 per Share.

Shareholders are reminded that the key dates for the Entitlement Offer are as follows:

Action	Date
Lodgement of Prospectus with the ASIC and ASX	5 June 2020
Company announces Offer and lodges Appendix 3B with ASX	5 June 2020
"Ex" date	10 June 2020
Record Date for determining Entitlements	11 June 2020
Prospectus sent to Shareholders & Company announces this has been completed.	15 June 2020
Offer opens	
Closing Date of the Offer (5pm WST)*	3 July 2020
Announcement of results of the Offer*	8 July 2020
Issue date of Shares under the Offer*	10 July 2020
Shares issued under the Offer commence trading on ASX on a normal basis*	13 July 2020

* The dates above are indicative only and are subject to change. The Directors may vary these dates subject to any applicable requirements of the Corporations Act or the Listing Rules. The Directors may extend the Closing Date by giving at least three (3) Business Days' notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

This ASX release was authorised on behalf of the Helix Board by: Peter Lester, Executive Chairman

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