

17 June 2020



## **EXTRAORDINARY GENERAL MEETING FOR DEMERGER TO BE HELD ON 16 JULY 2020 AT 10:00AM (AWST)**

Dear Shareholder,

As announced to the ASX on 20 May 2020, the Alkane board has resolved to progress with the Demerger transaction to separately list Australian Strategic Materials Limited (**ASM**) on the Australian Securities Exchange (**ASX**), subject to shareholder approval and ASX approval for listing. The Demerger Booklet was released to the ASX today, along with the notice of meeting for an extraordinary general meeting (**EGM**) of the shareholders of Alkane Resources Limited (**Company**) (ASX:**ALK**) to be held on Thursday, 16 July 2020 at 10:00am (AWST). You are invited to vote at this EGM, where shareholder approval for the Demerger will be sought. The EGM will give shareholders of the Company an opportunity to ask questions of your Directors and to vote on the Demerger Resolution and Early Vesting Resolution as set out in the notice of meeting. Details for how to access the notice of meeting and accompany meeting materials are set out below and are also available on the Alkane website ([www.alkane.com.au/demerger/](http://www.alkane.com.au/demerger/)).

### **Extraordinary General Meeting to be held via virtual online platform**

Due to the coronavirus pandemic and related issues, the meeting will be held virtually through an online portal hosted by Lumi AGM. A copy of the Online Meeting Guide (**Guide**) that gives full details of how to participate in the meeting and vote is available for download from the Company's website, <http://www.alkane.com.au/demerger/> and has been published separately on the Company's ASX market announcements page. This Guide explains how you ensure your browser is compatible with the online platform, as well as a step-by-step guide to successfully log in and navigate the site.

### **Access to Demerger Booklet and meeting materials**

In accordance with section 5(1)(f) of the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020 made by the Commonwealth Treasurer on 5 May 2020, the notice of meeting, accompanying explanatory statement including the Demerger Booklet, proxy form, Guide and annexures (the **Meeting Materials**) are being made available to shareholders electronically. This means that:

- You are able to access the Meeting Materials online at the Company's website, <http://www.alkane.com.au/demerger/>

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**CONTACT** : NIC EARNER, MANAGING DIRECTOR, ALKANE RESOURCES LTD, TEL +61 8 9227 5677  
**INVESTORS** : NATALIE CHAPMAN, CORPORATE COMMUNICATIONS MANAGER, TEL +61 418 642 556  
**MEDIA** : JOHN GARDNER, CITADEL-MAGNUS, TEL +61 413 355 997



- A complete copy of the Meeting Materials has been posted on the Company's ASX market announcements page which can be accessed using the following link <https://www.asx.com.au/asx/share-price-research/company/ALK>.
- If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Meeting Materials and the proxy form.
- If you wish to receive a paper copy of the Meeting Materials, please contact the Alkane Shareholder Information Line on 08 9227 5677 or email the Company at [info@alkane.com.au](mailto:info@alkane.com.au) and we will mail one to you. Please remember to provide your name, address, contact phone number.

The Demerger Booklet is an important document which sets out in detail relevant information about the Demerger transaction for shareholders to consider when deciding how to vote at the EGM. Shareholders are encouraged to read it carefully.

In order to be able to receive electronic communications from the Company in the future, please update your shareholder details online at <https://www.advancedshare.com.au/Investor-Login> and log in with your unique shareholder identification number and postcode (or country for overseas residents). Once logged in you can lodge your proxy vote online by clicking on the "Vote lodgement" tab.

As a valued shareholder in the Company, we look forward to your participation in the meeting. If you prefer not to vote online, please print a copy the proxy form, complete and return to the Company's share registry, Advanced Share Registry by email at [admin@advancedshare.com.au](mailto:admin@advancedshare.com.au) prior to 10:00 am on 14 July 2020. Should you have any queries regarding you holding, or the upcoming Alkane EGM, please contact the Alkane Shareholder Information Line on 08 9227 5677 or email the Company at [info@alkane.com.au](mailto:info@alkane.com.au).

**This document has been authorised for release to the market by Dennis Wilkins, Company Secretary.**

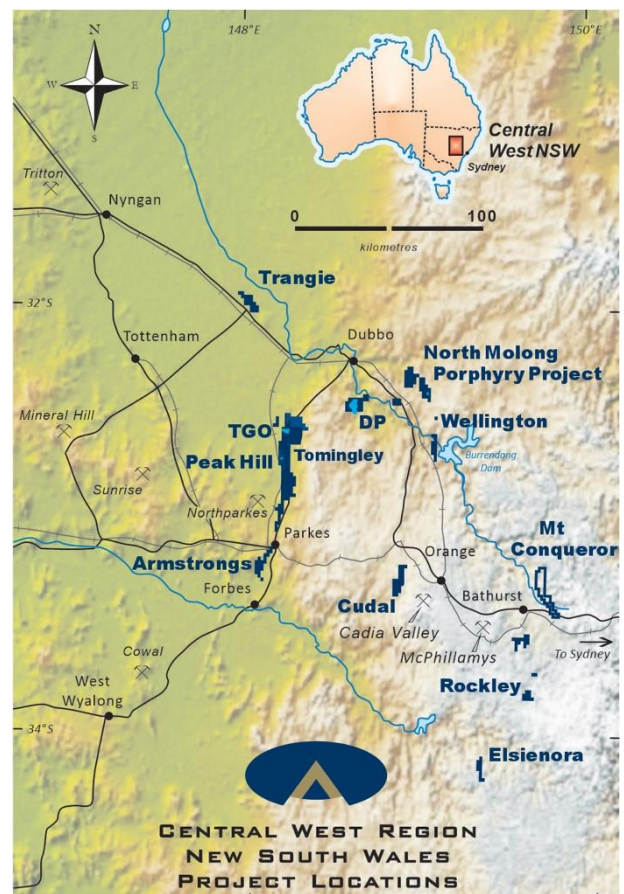
**ABOUT ALKANE** - [www.alkane.com.au](http://www.alkane.com.au) - ASX: ALK

Alkane is a gold production company with a multi-commodity exploration and development portfolio. Alkane's projects are predominantly in the Central West region of NSW, but extend throughout Australia through investments in other gold exploration and mining companies.

Alkane's gold production is from the Tomingley Gold Operations (TGO) which has been operating since early 2014 and it's most advanced gold exploration projects are in the 100% Alkane owned tenement area between TGO and Peak Hill and have the potential for sourcing additional ore for TGO.

Alkane has other 100% owned exploration tenements in the Central West NSW prospective for gold and copper. The recently announced significant porphyry gold-copper mineralisation intersected at Boda is an example of this potential.

Alkane's largest non-gold project is the Dubbo Project (DP), a large in-ground resource of zirconium, hafnium, niobium, yttrium and rare earth elements. As it is an advanced polymetallic project outside China, it is a potential strategic and independent supply of critical minerals for a range of sustainable technologies and future industries. The DP is development ready, subject to financing, with the mineral deposit and surrounding land acquired and all major State and Federal approvals in place.





**Alkane Resources Limited**  
**EGM**  
**Frequently Asked Questions**

**1. If restrictions on physical gatherings are lifted, can I attend the EGM in person?**

No, all Shareholders and Proxyholders who wish to participate in the EGM must do so virtually via the Online Portal.

**2. What do I need to do before the day of the EGM?**

If you wish to participate in the EGM, please read the Online Meeting Guide (**Guide**) in advance. A copy of the Guide is attached.

Prior to the EGM, please check that you have a desktop or mobile/tablet device with internet access. You will also need to ensure that you have the latest version of your internet browser installed on the device you will use to attend the EGM.

**3. How do I register for the EGM?**

You must log into the Online Portal at <https://web.lumiagm.com/350099625> or via the "Lumi AGM" app available for download to your mobile device. For further details please refer to the Guide.

**4. I can't log into the Online Portal. What do I do?**

Please call the following numbers:

- **For your log in credentials:** Advanced Share Registry on +61 8 9389 8033
- **For general enquiries and Online Portal enquiries:** The Alkane Shareholder Information Line on +61 8 9227 5677.

**5. What if I am disconnected from the Online Portal during the EGM?**

You can log back into the Online Portal using the following steps outlined in the Guide.

Alternatively, please call the enquiry telephone numbers set out above.

**6. I don't have a (reliable) internet connection – what are my options?**

You will need to have a reliable internet connection to participate in the EGM via the EGM Online Portal.

If you do not have an internet connection, or are concerned about its reliability, we encourage you to submit your online vote or proxy appointment, as well as any questions you would like to ask, prior to the EGM.

Further details on how you can do this, including relevant deadlines, are set out in the relevant questions below/above.

**7. Can I participate in the EGM by telephone?**

No. The only way to participate is via the Online Portal.

**8. Can I vote prior to the EGM?**

No.

**9. Can I vote during to the EGM?**

Yes, you can vote during the EGM via the Online Portal.

Once you have logged into the Online Portal simply select your voting direction from the options shown on screen. The Chairman will enable voting at the beginning of the meeting.

For detailed instructions, please refer to the Guide.



**10. Can I appoint a proxy to vote for me?**

You can appoint a proxy to vote on your behalf but must do so prior to the EGM. You can appoint a proxy either online or in writing using the Proxy Form. Refer to the Proxy Form for more detailed instructions.

To be effective, proxy appointments must be received by **10.00am (AWST) on 14 July 2020.**

**11. Can I ask questions prior to the EGM?**

Yes. You can ask questions prior to the EGM by completing the Shareholder Question Form and submitting it to the Alkane Shareholder Information email [info@alkane.com.au](mailto:info@alkane.com.au).

**12. Can I ask questions during to the EGM?**

Yes, you can ask questions during the EGM via the Online Portal.

Further details on asking questions via the Online Portal are set out in the Guide.

**13. Can others see me if I participate in the EGM via the Online Portal?**

No.

**14. What if I lose connection with the Online Portal and miss my opportunity to ask a question or vote?**

You will need to be logged in to the Online Portal in order to ask questions and vote at the EGM. If you lose connection with the Online Portal you may miss your opportunity to vote or ask a question.

**15. When will voting be closed?**

Online voting will remain open for 10 minutes after the close of the meeting.

**16. Will there be another opportunity to meet the Board and Management?**

Subject to the relaxation of restrictions on physical gatherings, Alkane will conduct its Annual General Meeting and investor briefings in the customary physical format in late November 2020. Shareholders will have the opportunity to meet the Board and Management at those meetings.

**17. How do I watch a recording after the EGM?**

A link which will allow you to watch a recording of the EGM will be posted on the Alkane website (<https://www.alkane.com.au/demerger>) shortly after the EGM.

# ONLINE MEETING GUIDE

## Attending the EGM electronically

To participate online, you will be able to view a live webcast of the meeting, ask questions and submit your votes in real time. To access the meeting either

Visit <https://web.lumiagm.com/350099625> on your smartphone, tablet or computer. You will need the latest versions of Chrome, Safari, Edge or Firefox. Please ensure your browser is compatible

or

Download the Lumi AGM app from the Apple App or Google Play Stores by searching for Lumi AGM.

Meeting ID: **350-099-625**

To login you must have your shareholder number and postcode

**You will be able to log into the site from 09:45am, 16th July 2020.**

Using the “Lumi AGM” app:

## CREDENTIALS

Once you have navigated to the meeting, via either the app or web page.

You will then be required to enter your:

- Shareholder Number; and
- Postcode.

Or, if you have been appointed as a proxy, you will need to obtain your login credentials from the registrar by calling +61 8 9389 8033

## ACCESS

To register as a shareholder, select '**I am a shareholder/proxy**' and enter your username and password.


If you are a visitor, select '**I am a guest**'


As a guest, you will be prompted to complete all the relevant fields including, first name, last name and email address.

**Please note, visitors will not be able to ask questions or vote at the meeting.**



## NAVIGATION


When successfully authenticated, the info screen  will be displayed. You can view company information, ask questions and watch the webcast.

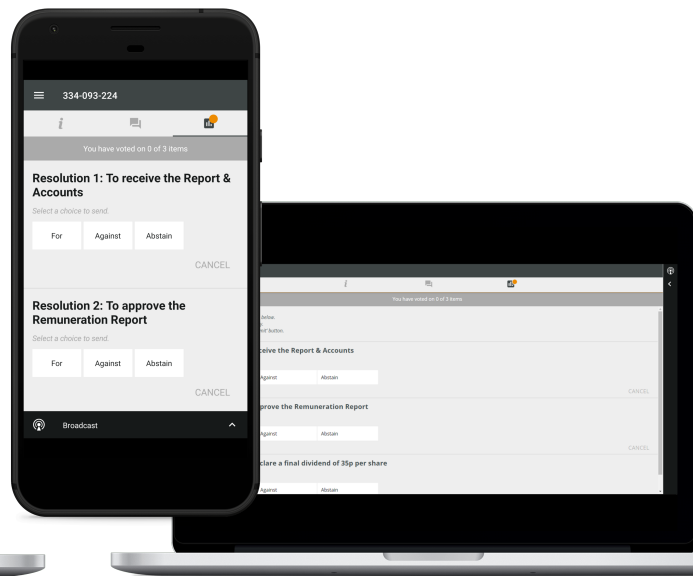
If you would like to watch the **webcast** press the broadcast icon  at the bottom of the screen.

If viewing on a computer the webcast will appear at the side automatically once the meeting has started.



## VOTING

The chairman will open voting on all resolutions at the start of the meeting. Once the voting has opened, the polling icon  will appear on the navigation bar at the top of the screen. From here, the resolutions and voting choices will be displayed.

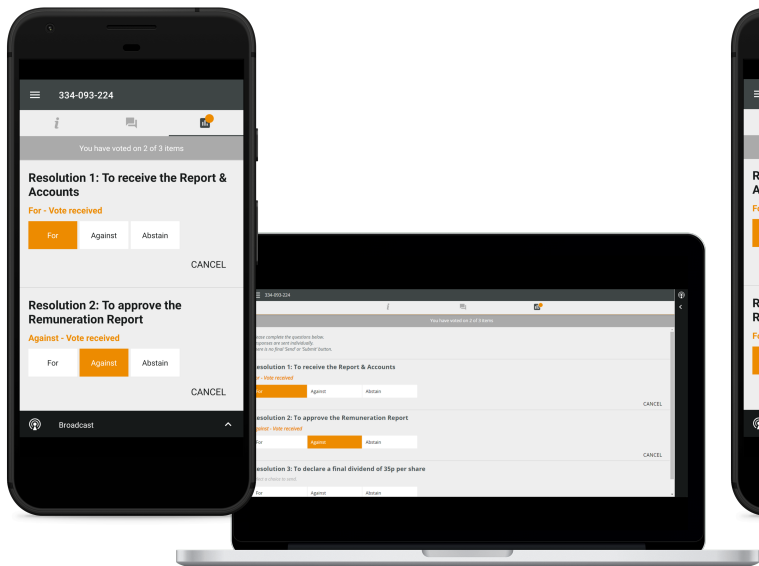


## VOTING

To vote, simply select your voting direction from the options shown on screen. A confirmation message will appear to show your vote has been received. **For - Vote received**

To change your vote, simply select another direction.

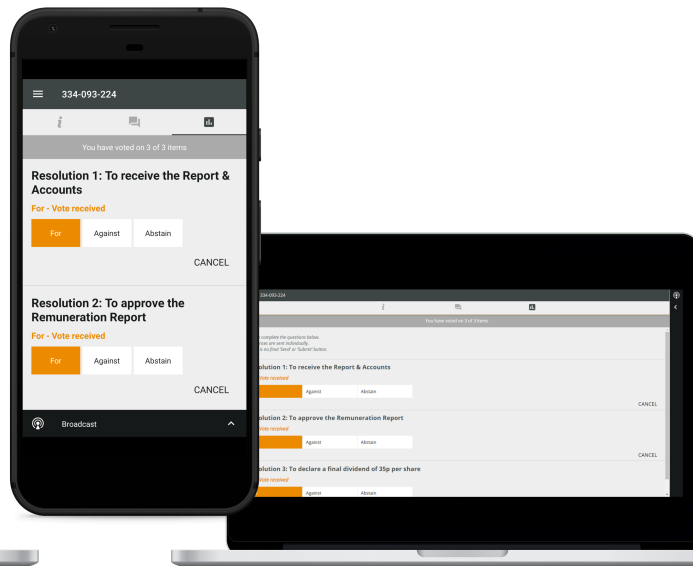
If you wish to cancel your vote, please press Cancel.



## VOTING


Voting can be performed at anytime during the meeting until the chairman closes the polling on the resolutions.

You will still be able to send messages and view the webcast whilst the poll is open.

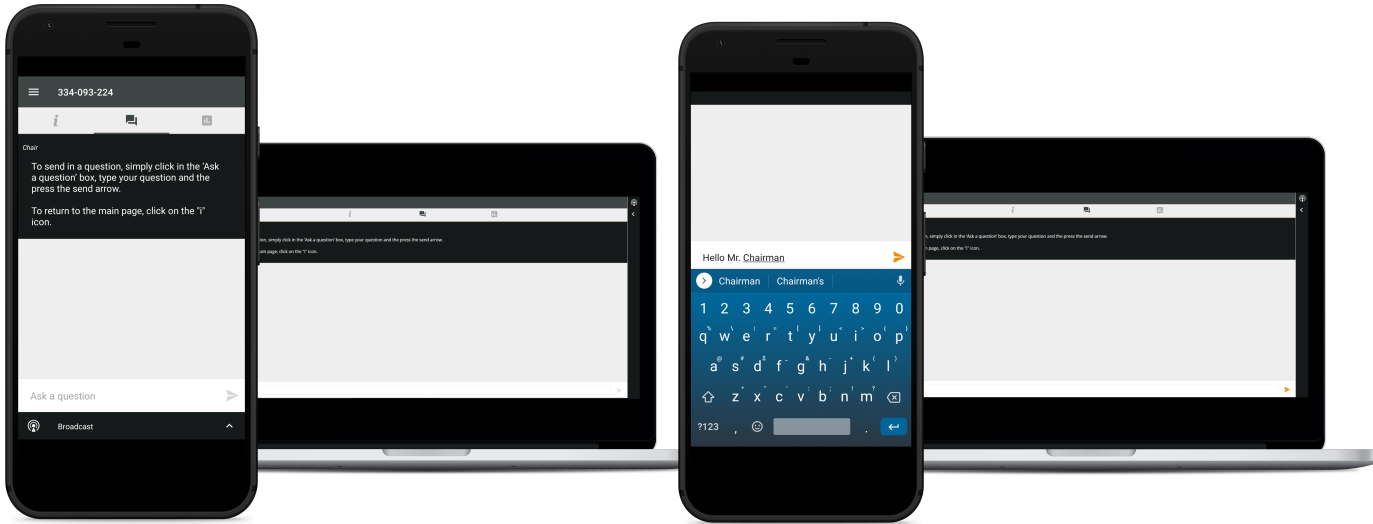


# QUESTIONS

Any shareholder or appointed proxy is eligible to ask questions.

If you would like to ask a question, select the messaging icon 

Messages can be submitted at any time during the Q&A session up until the Chairman closes the session.

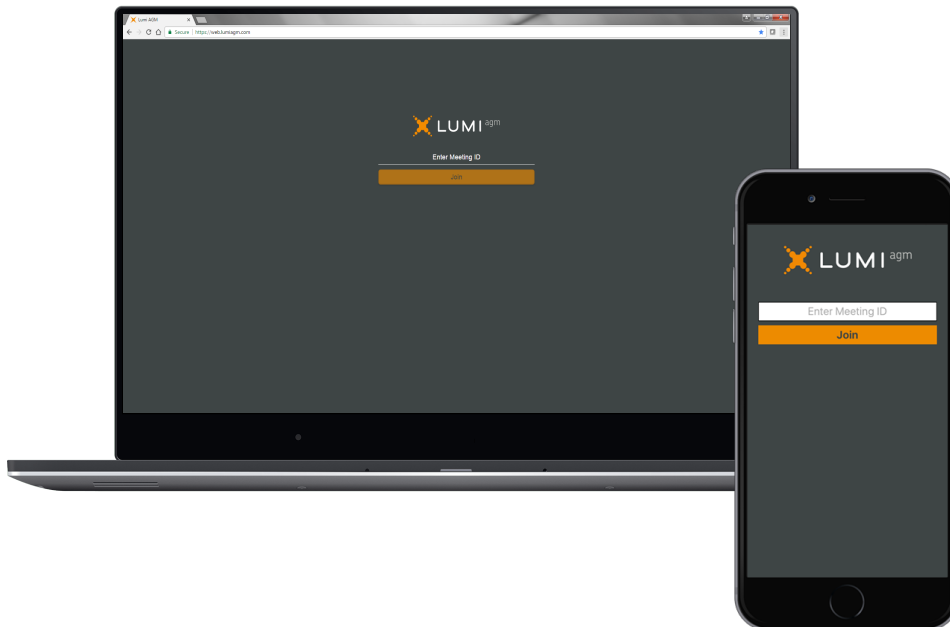


# QUESTIONS

Click in the box marked 'Ask a question' and type your message.

Once you are happy with your message click the submit button.

Questions sent via the Lumi AGM online platform will be moderated before being sent to the chairman. This is to avoid repetition and remove any inappropriate language.



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# Remote entry to the Extraordinary General Meeting will open at 9:45 am AWST, 16 July 2020.

## Meeting ID: 350-099-625

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To log in, you must have the following information:

### Australian Residents

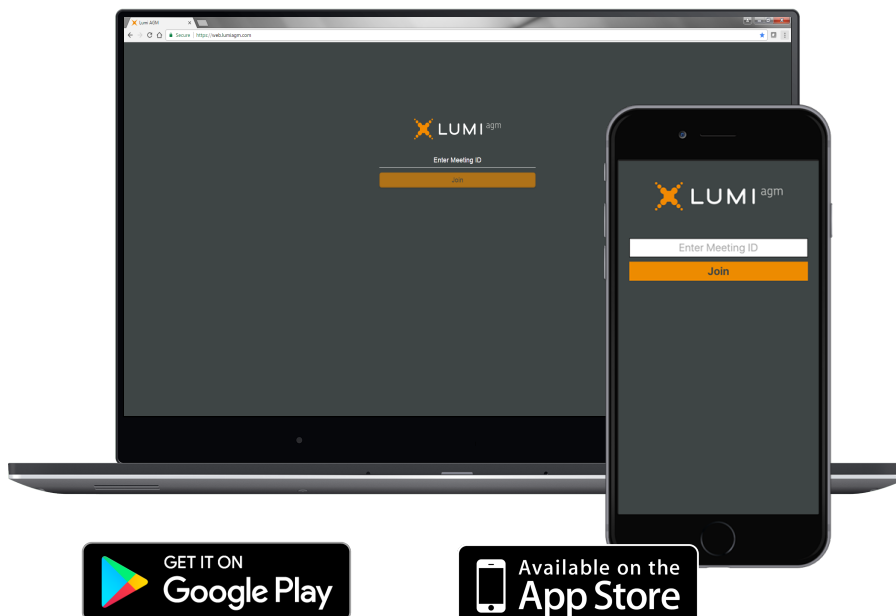
Username (SRN or HIN) and Password (postcode of your registered address)

### Overseas Residents

Username (SRN or HIN) and Password (three-character country code) e.g.  
Papua New Guinea - PNG; United Kingdom - GBR; United States of America - USA; Canada - CAN. A full list is provided at the end of this guide.

### Appointed Proxy

To receive your username and password, please contact Advanced Share Registry on +61 8 9389 8033 between 8.30am to 5.00pm (AWST) Monday to Friday.





## COUNTRY CODES

Select your country code from the list below and enter it into the password field.

<b>ABW</b> ARUBA	<b>GIB</b> GIBRALTAR	<b>PAK</b> PAKISTAN
<b>AFG</b> AFGHANISTAN	<b>GIN</b> GUINEA	<b>PAN</b> PANAMA
<b>AGO</b> ANGOLA	<b>GLP</b> GUADELOUPE	<b>PCN</b> PITCAIRN ISLANDS
<b>AIA</b> ANGUILLA	<b>GMB</b> GAMBIA	<b>PER</b> PERU
<b>ALA</b> ALAND ISLANDS	<b>GNB</b> GUINEA-BISSAU	<b>PHL</b> PHILIPPINES
<b>ALB</b> ALBANIA	<b>GNQ</b> EQUATORIAL GUINEA	<b>PLW</b> PALAU
<b>AND</b> ANDORRA	<b>GRC</b> GREECE	<b>PNG</b> PAPUA NEW GUINEA
<b>ANT</b> NETHERLANDS ANTILLES	<b>GRD</b> GRENADA	<b>POL</b> POLAND
<b>ARE</b> UNITED ARAB EMIRATES	<b>GRL</b> GREENLAND	<b>PRI</b> PUERTO RICO
<b>ARG</b> ARGENTINA	<b>GTM</b> GUATEMALA	<b>PRK</b> KOREA DEM PEOPLES REPUBLIC OF
<b>ARM</b> ARMENIA	<b>GUF</b> FRENCH GUIANA	<b>PRT</b> PORTUGAL
<b>ASM</b> AMERICAN SAMOA	<b>GUM</b> GUAM	<b>PRY</b> PARAGUAY
<b>ATA</b> ANTARCTICA	<b>GUY</b> GUYANA	<b>PSE</b> PALESTINIAN TERRITORY OCCUPIED
<b>ATF</b> FRENCH SOUTHERN TERRITORIES	<b>HKG</b> HONG KONG	<b>PYF</b> FRENCH POLYNESIA
<b>ATG</b> ANTIGUA AND BARBUDA	<b>HMD</b> HEARD AND MCDONALD ISLANDS	<b>SCG</b> SERBIA AND MONTENEGRO
<b>AUS</b> AUSTRALIA	<b>HND</b> HONDURAS	<b>SDN</b> SUDAN
<b>BGD</b> BANGLADESH	<b>HRV</b> CROATIA	<b>SEN</b> SENEGAL
<b>BGR</b> BULGARIA	<b>HTI</b> HAITI	<b>SGP</b> SINGAPORE
<b>BHR</b> BAHRAIN	<b>HUN</b> HUNGARY	<b>SGS</b> STH GEORGIA & STH SANDWICH ISL
<b>BHS</b> BAHAMAS	<b>ISM</b> BRITISH ISLES	<b>SHN</b> ST HELENA
<b>BIH</b> BOSNIA & HERZEGOVINA	<b>ISR</b> ISRAEL	<b>SJM</b> SVALBARD & JAN MAYEN
<b>BLM</b> ST BARTHELEMY	<b>ITA</b> ITALY	<b>SLB</b> SOLOMON ISLANDS
<b>BLR</b> BELARUS	<b>JAM</b> JAMAICA	<b>SLE</b> SIERRA LEONE
<b>BLZ</b> BELIZE	<b>JEY</b> JERSEY	<b>SLV</b> EL SALVADOR
<b>BMU</b> BERMUDA	<b>JOR</b> JORDAN	<b>SMR</b> SAN MARINO
<b>BOL</b> BOLIVIA	<b>JPN</b> JAPAN	<b>SOM</b> SOMALIA
<b>BRA</b> BRAZIL	<b>KAZ</b> KAZAKHSTAN	<b>SPM</b> ST PIERRE AND MIQUELON
<b>BRB</b> BARBADOS	<b>KEN</b> KENYA	<b>SRB</b> SERBIA
<b>BRN</b> BRUNEI DARUSSALAM	<b>KGZ</b> KYRGYZSTAN	<b>STP</b> SAO TOME AND PRINCIPE
<b>BTN</b> BHUTAN	<b>KHM</b> CAMBODIA	<b>SUR</b> SURINAME
<b>BUR</b> BURMA	<b>KIR</b> KIRIBATI	<b>SVK</b> SLOVAKIA
<b>BVT</b> BOUVET ISLAND	<b>KNA</b> ST KITTS AND NEVIS	<b>SVN</b> SLOVENIA
<b>BWA</b> BOTSWANA	<b>KOR</b> KOREA REPUBLIC OF	<b>SWE</b> SWEDEN
<b>CAF</b> CENTRAL AFRICAN REPUBLIC	<b>KWT</b> KUWAIT	<b>SWZ</b> SWAZILAND ISLANDS
<b>CAN</b> CANADA	<b>LAO</b> LAO PDR	<b>TKM</b> TURKMENISTAN
<b>CCK</b> COCOS (KEELING) ISLANDS	<b>LBN</b> LEBANON	<b>TLS</b> EAST TIMOR DEMOCRATIC REP OF
<b>CHE</b> SWITZERLAND	<b>LBR</b> LIBERIA	<b>TMP</b> EAST TIMOR
<b>CHL</b> CHILE	<b>LBY</b> LIBYAN ARAB JAMAHIRIYA	<b>TON</b> TONGA
<b>CPV</b> CAPE VERDE	<b>LVA</b> LATVIA	<b>TTO</b> TRINIDAD & TOBAGO
<b>CRI</b> COSTA RICA	<b>MAC</b> MACAO	<b>TUN</b> TUNISIA
<b>CUB</b> CUBA	<b>MAF</b> ST MARTIN	<b>TUR</b> TURKEY
<b>CXR</b> CHRISTMAS ISLAND	<b>MAR</b> MOROCCO	<b>TUV</b> TUVALU
<b>CYM</b> CAYMAN ISLANDS	<b>MCO</b> MONACO	<b>TWN</b> TAIWAN
<b>CYP</b> CYPRUS	<b>MDA</b> MOLDOVA REPUBLIC OF	<b>TZA</b> TANZANIA UNITED REPUBLIC OF
<b>CZE</b> CZECH REPUBLIC	<b>MDG</b> MADAGASCAR	<b>UGA</b> UGANDA
<b>DEU</b> GERMANY	<b>MDV</b> MALDIVES	<b>UKR</b> UKRAINE
<b>DJI</b> DJIBOUTI	<b>MEX</b> MEXICO	<b>UMI</b> UNITED STATES MINOR OUTLYING
<b>DMA</b> DOMINICA	<b>MHL</b> MARSHALL ISLANDS	<b>URY</b> URUGUAY
<b>DNK</b> DENMARK	<b>MKD</b> MACEDONIA FORMER YUGOSLAV REP	<b>USA</b> UNITED STATES OF AMERICA
<b>DOM</b> DOMINICAN REPUBLIC	<b>MLI</b> MALI	<b>UZB</b> UZBEKISTAN
<b>DZA</b> ALGERIA	<b>MLT</b> MALTA	<b>VIR</b> US VIRGIN ISLANDS
<b>ECU</b> ECUADOR	<b>MMR</b> MYANMAR	<b>VNM</b> VIETNAM
<b>EGY</b> EGYPT	<b>MNE</b> MONTENEGRO	<b>VUT</b> VANUATU
<b>ERI</b> ERITREA	<b>MNG</b> MONGOLIA	<b>WLF</b> WALLIS AND FUTUNA
<b>ESH</b> WESTERN SAHARA	<b>MNP</b> NORTHERN MARIANA ISLANDS	<b>WSM</b> SAMOA
<b>ESP</b> SPAIN	<b>MOZ</b> MOZAMBIQUE	<b>YEM</b> YEMEN
<b>EST</b> ESTONIA	<b>MRT</b> MAURITANIA	<b>YMD</b> YEMEN DEMOCRATIC
<b>ETH</b> ETHIOPIA	<b>MSR</b> MONTSERRAT	<b>YUG</b> YUGOSLAVIA SOCIALIST FED REP
<b>FSM</b> MICRONESIA	<b>MTQ</b> MARTINIQUE	<b>ZAF</b> SOUTH AFRICA
<b>GAB</b> GABON	<b>MUS</b> MAURITIUS	
<b>GBR</b> UNITED KINGDOM	<b>MWI</b> MALAWI	
<b>GEO</b> GEORGIA	<b>MYS</b> MALAYSIA KINGDOM OF	
<b>GGY</b> GUERNSEY	<b>NPL</b> NEPAL	
<b>GHA</b> GHANA	<b>NRU</b> NAURU	
	<b>NZL</b> NEW ZEALAND	
	<b>OMN</b> OMAN	

