# **Announcement Summary**

# **Entity name**

ZELIRA THERAPEUTICS LIMITED

# **Announcement Type**

New announcement

## Date of this announcement

Wednesday June 17, 2020

# The Proposed issue is:

# Total number of +securities proposed to be issued for a placement or other type of issue

ASX +Security Code	+Security Description	Maximum Number of +securities to be issued
n/a	Unquoted options	5,000,000

# Proposed +issue date

Tuesday July 21, 2020

Refer to next page for full details of the announcement

# Part 1 - Entity and announcement details

### 1.1 Name of +Entity

ZELIRA THERAPEUTICS LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

## 1.2 Registered Number Type

Registration Number 27103782378

ABN

1.3 ASX issuer code

ZLD

1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

Wednesday June 17, 2020

### 1.6 The Proposed issue is:

☑ A placement or other type of issue

### Part 7 - Details of proposed placement or other issue

#### Part 7A - Conditions

7A.1 - Are any of the following approvals required for the placement or other type of issue?

- +Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity

Yes

7A.1a Conditions

Approval/Condition Date for determination Is the date estimated or \*\* Approval received/condition met? actual? +Security holder approval Tuesday July 21, 2020 Actual

Comments

# Part 7B - Issue details

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? New class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from Will the entity be seeking quotation ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? ☑ No

of the 'new' class of +securities on

ASX? ✓ No.

**ASX +Security Code** +Security Description

New class-code to be confirmed Unquoted options



### Proposed issue of securities

### +Security Type

Options

Maximum Number of +securities proposed to be issued

5,000,000

## Purpose of the issue

In consideration of Dr Oludare Odumosu's services to the Company, which include but are not limited to, managing the Company¿s United States business, implementing strategic and tactical plans and managing operational functions to achieve the Company¿s goals and outcomes.

#### Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per

+security?

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Oversubscription & Scale back details

May a scale back be applied to this event? 

⊗ No

## Options details

+Security Currency Exercise Price Expiry date

AUD - Australian Dollar AUD 0.1000 Friday July 21, 2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

**ZLD: ORDINARY FULLY PAID** 

## Please provide any further information relating to the principal terms of the +securities

Options will vest immediately and will expire on the date that is three (3) years from the date of issue

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

New class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No Details of +securities proposed to be issued

### ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from Will the entity be seeking quotation ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? ☑ No

of the 'new' class of +securities on

ASX? ☑ No

ASX +Security Code +Security Description

New class-code to be confirmed Unquoted options

+Security Type

**Options** 

Maximum Number of +securities proposed to be issued

5,000,000

## Purpose of the issue

In consideration of Dr Oludare Odumosu's services to the Company, which include but are not limited to, managing the Company ¿s United States business, implementing strategic and tactical plans and managing operational functions to achieve the Company¿s goals and outcomes.

## Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per

+security?

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Oversubscription & Scale back details

May a scale back be applied to this event? ☑ No

## Options details

+Security Currency

**Exercise Price** 

**Expiry date** 

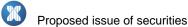
AUD - Australian Dollar

AUD 0.1500

Friday July 21, 2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

**ZLD: ORDINARY FULLY PAID** 



## Please provide any further information relating to the principal terms of the +securities

Options will vest and be capable of exercise on 2 December 2020 and will expire on the date that is three (3) years from the date of issue.

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? New class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from Will the entity be seeking quotation ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? **♥** No

of the 'new' class of +securities on ASX? ☑ No

**ASX +Security Code** 

+Security Description

New class-code to be confirmed

Unquoted options

#### +Security Type

Options

Maximum Number of +securities proposed to be issued

5,000,000

#### Purpose of the issue

In consideration of Dr Oludare Odumosu's services to the Company, which include but are not limited to, managing the Company is United States business, implementing strategic and tactical plans and managing operational functions to achieve the Company ¿s goals and outcomes.

#### Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per +security?

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Oversubscription & Scale back details

May a scale back be applied to this event? **☑** No

#### Options details

+Security Currency Exercise Price Expiry date

AUD - Australian Dollar AUD 0.2000 Friday July 21, 2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

**ZLD: ORDINARY FULLY PAID** 

### Please provide any further information relating to the principal terms of the +securities

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Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?

© New class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? 

☑ No

Have you received confirmation from ASX that the terms of the proposed of the 'new' class of +securities on

ASX? ☑ No

**ASX +Security Code** 

+Security Description

New class-code to be confirmed

Unquoted options

## +Security Type

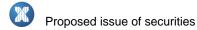
Options

Maximum Number of +securities proposed to be issued

5,000,000

#### Purpose of the issue

In consideration of Dr Oludare Odumosu's services to the Company, which include but are not limited to, managing the Company¿s United States business, implementing strategic and tactical plans and managing operational functions to achieve the Company¿s goals and outcomes.



Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per +security?

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes

Oversubscription & Scale back details

May a scale back be applied to this event? ✓ No

#### Options details

**Exercise Price** +Security Currency **Expiry date** 

AUD - Australian Dollar AUD 0.2800 Friday July 21, 2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

**ZLD: ORDINARY FULLY PAID** 

Please provide any further information relating to the principal terms of the +securities

Options will vest and be capable of exercise on 2 December 2021 and will expire on the date that is three (3) years from the date of issue.

Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)? New class

Will the proposed issue of this +security include an offer of attaching +securities? ☑ No

Details of +securities proposed to be issued

ISIN Code (if Issuer is a foreign company and +securities are non CDIs)

Have you received confirmation from Will the entity be seeking quotation ASX that the terms of the proposed +securities are appropriate and equitable under listing rule 6.1? **☑** No

of the 'new' class of +securities on ASX? ☑ No



### Proposed issue of securities

ASX +Security Code

+Security Description

New class-code to be confirmed

Unquoted options

+Security Type

**Options** 

Maximum Number of +securities proposed to be issued

5,000,000

#### Purpose of the issue

In consideration of Dr Oludare Odumosu's services to the Company, which include but are not limited to, managing the Company¿s United States business, implementing strategic and tactical plans and managing operational functions to achieve the Company¿s goals and outcomes.

### Offer price details for retail security holders

In what currency is the cash consideration being paid?

What is the issue price per

+security?

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Oversubscription & Scale back details

May a scale back be applied to this event?

No

# Options details

+Security Currency

AUD - Australian Dollar

**Exercise Price** 

AUD 0.3000

**Expiry date** 

Friday July 21, 2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

**ZLD: ORDINARY FULLY PAID** 

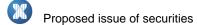
#### Please provide any further information relating to the principal terms of the +securities

Options will vest and be capable of exercise on 2 December 2021 and will expire on the date that is three (3) years from the date of issue.

Part 7C - Timetable

Part 7F - Further Information

7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?  $\[mathscript{@}\]$  No



7F.2 Any other information the entity wishes to provide about the proposed issue