



AmericanPacific

BORATES LIMITED

ASX Announcement

ASX Code: ABR

ACN: 615 606 114

19 June 2020

ASX Limited

Companies Announcement Office

Electronic Lodgement System

RESULTS OF GENERAL MEETING

American Pacific Borates Limited, (**ASX: ABR**) ("the Company") is pleased to advise in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, details of the resolutions and proxies received for the General Meeting held on 19 June 2020.

All ASX listing rule resolutions were passed on a poll. The poll results and proxies received are attached.

Authorised for release by: Aaron Bertolatti, Company Secretary

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COMPANY DIRECTORS

Harold (Roy) Shipes – Non-Executive Chairman

Michael X. Schlumpberger - Managing Director & CEO

Anthony Hall - Executive Director

Stephen Hunt -Non-Executive Director

John McKinney – Non-Executive Director



ISSUED CAPITAL

261.9 million shares

52.4 million options

REGISTERED OFFICE

Level 24, Allendale Square
77 St Georges Terrace, Perth
WA, 6000, Australia

US OFFICE

16195 Siskiyou Road, #210,
Apple Valley, CA, 92307, USA

CONTACT

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AMERICAN PACIFIC BORATES LIMITED

ABN 68 615 606 114

Meeting Date: Friday, June 19, 2020

Meeting Time: 10.30 AM AEST



AmericanPacific

BORATE & LITHIUM
LIMITED

| Resolution | Manner in which the securityholder directed the proxy vote(as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll(where applicable): | | | |
|--|--|---------|--------------------|---------|--|---------------------|---------|------------------|
| | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain | |
| 1 - RATIFICATION OF PRIOR ISSUE OF SHARES AND OPTIONS - DECEMBER 2019 PLACEMENT | 67,701,121 | 314,166 | 592,702 | 0 | 67,765,147 (99.54 %) | 314,166 (0.46 %) | 0 | Passed on a poll |
| 2 - RATIFICATION OF PRIOR ISSUE OF SHARES - LISTING RULE 7.1 FEBRUARY PLACEMENT | 61,135,992 | 314,166 | 491,084 | 0 | 61,200,018 (99.49 %) | 314,166 (0.51 %) | 0 | Passed on a poll |
| 3 - RATIFICATION OF PRIOR ISSUE OF SHARES - LISTING RULE 7.1A FEBRUARY PLACEMENT | 61,135,992 | 314,166 | 491,084 | 0 | 61,200,018 (99.49 %) | 314,166 (0.51 %) | 0 | Passed on a poll |
| 4 - REPLACEMENT OF CONSTITUTION | 67,257,287 | 758,000 | 592,702 | 0 | 67,321,313 (98.89 %) | 758,000 (1.11 %) | 0 | Passed on a poll |
| 5 - ADOPTION OF INCENTIVE OPTION PLAN | 11,300,843 | 730,000 | 592,702 | 0 | 11,364,869 (93.96 %) | 730,000 (6.04 %) | 0 | Passed on a poll |
| 6 - APPROVAL OF SALARY SACRIFICE SHARE PLAN | 11,300,843 | 730,000 | 592,702 | 0 | 11,364,869 (93.96 %) | 730,000 (6.04 %) | 0 | Passed on a poll |
| 7 - ISSUE OF SHARES TO DIRECTOR UNDER SALARY SACRIFICE SHARE PLAN - ANTHONY HALL | 61,709,731 | 730,000 | 592,702 | 0 | 61,773,757 (98.83 %) | 730,000 (1.17 %) | 0 | Passed on a poll |
| 8 - ISSUE OF SHARES TO DIRECTOR UNDER SALARY SACRIFICE SHARE PLAN - MICHAEL SCHLUMBERGER | 66,610,287 | 730,000 | 592,702 | 0 | 66,674,313 (98.92 %) | 730,000 (1.08 %) | 0 | Passed on a poll |
| 9 - RATIFICATION OF PRIOR ISSUE OF SHARES - JUNE 2020 PLACEMENT | 59,100,982 | 200,000 | 5,689,856 | 0 | 59,165,008 (99.66 %) | 200,000 (0.34 %) | 0 | Passed on a poll |
| 10 - APPROVAL TO ISSUE SHARES - JUNE 2020 PLACEMENT | 60,121,111 | 200,000 | 114,300 | 0 | 60,185,137 (99.67 %) | 200,000 (0.33 %) | 0 | Passed on a poll |



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System

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| Resolution | Manner in which the securityholder directed the proxy vote(as at proxy close): | | | | Manner in which votes were cast in person or by proxy on a poll(where applicable): | | | |
|--|--|---------|--------------------|---------|--|---------------------|---------|------------------|
| | For | Against | Proxy's Discretion | Abstain | For | Against | Abstain | |
| 11 - PARTICIPATION IN JUNE 2020 PLACEMENT - ANTHONY HALL | 60,321,111 | 0 | 114,300 | 0 | 60,385,137 (100.00 %) | 0 (0.00 %) | 0 | Passed on a poll |
| 12 - APPROVAL TO ISSUE ADVISOR OPTIONS | 65,696,667 | 200,000 | 114,300 | 0 | 65,760,693 (99.70 %) | 200,000 (0.30 %) | 0 | Passed on a poll |



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System