

Market Announcement

22 June 2020

Vulcan Energy Resources Limited (ASX: VUL) – Trading Halt (2+2)

Description

The securities of Vulcan Energy Resources Limited ('VUL') will be placed in trading halt at the request of VUL, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 26 June 2020 or when the announcement is released to the market.

Issued by

Madeleine Green

Senior Adviser, Listings Compliance (Perth)



22 June 2020

Ms Madeleine Green ASX Compliance Pty Ltd Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Madeleine,

REQUEST FOR TRADING HALT

Pursuant to Listing Rule 17.1 Vulcan Energy Resources Limited (ASX: VUL) (**Vulcan** or the **Company**) hereby requests that the securities of the Company be placed into two consecutive trading halts of up to four trading days with immediate effect.

The consecutive trading halts are requested for the purpose of considering, planning and executing a capital raising.

Vulcan requests that the consecutive trading halts remain in place until the earlier of the commencement of normal trading on Friday 26 June 2020 or until the release of an announcement in respect of the above matter.

The Company is not aware of any reason why two consecutive trading halts should not be granted.

Yours faithfully,

Robert Ierace

Company Secretary

Vulcan Energy Resources Limited

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