

EXTENSION OF CLOSING DATE FOR SHARE PURCHASE PLAN

Ora Gold Limited (ASX:OAU) (**Company**) wishes to advise that the closing date for its Share Purchase Plan (**SPP**) has been extended to 5:00pm (WST) on Friday 10 July 2020 from the previous closing date of Tuesday, 30 June 2020.

The Company has received a number of enquiries from shareholders interested in participating in the SPP who have not yet received their SPP Offer Document or have experienced delays in the receipt of their SPP Offer Document due to the impact of the COVID-19 pandemic on the postal services. Accordingly, the Board has resolved to extend the closing date to allow all Eligible shareholders the opportunity to participate.

The Company also advises that the Directors who held Shares on the Record Date (directly or indirectly) have confirmed that they have participated in the Offer.

Eligible shareholders wishing to participate in the SPP should apply by completing the Application Form mailed to shareholders and returning it to the address indicated on the Application Form, together with the appropriate payment for the number of Shares applied for under the SPP, or by making payment directly by BPay® in accordance with the details on the Application Form.

Eligible shareholders can also access their Application Form electronically on the Computershare Investor Services Pty Ltd website at www.investorcentre.com/au using their investor login.

Applications and payment must now be received by **5pm (WST) on Friday 10 July 2020**.

The revised dates in relation to the SPP Offer are set out below.

Date	Event
Friday 10 July 2020	Offer Closing Date at 5.00pm WST
Wednesday 15 2020	Announce results of the SPP
Friday 17 July 2020	Shares Issued

If Eligible shareholders have any questions in relation to the Offer,

- please contact the Company on +61 8 9389 6927 during business hours, or by email at info@ora,gold; or
- the SPP information line on 1300 043 194 (within Australia) or +61 2 8355 1006 (outside Australia); or
- through a live online chat facility by going to chats.shareholdersfirst.com.au; or
- consult your financial or other professional adviser.

The release of this ASX announcement was approved and authorised by the Board.

For further information contact:
Mr Frank DeMarte
Company Secretary
+61 8 9389 6927

ORA GOLD LIMITED
Quoted Shares:

717.6M

ASX Code
OAU