Market Announcement



26 June 2020

Whitebark Energy Limited (ASX: WBE) – Trading Halt

Description

The securities of Whitebark Energy Limited ('WBE') will be placed in trading halt at the request of WBE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 30 June 2020 or when the announcement is released to the market.

Issued by

Madeleine Green Senior Adviser, Listings Compliance (Perth)



26 June 2020

ASX Limited Central Park 152-158 St George's Terrace PERTH WA 6000

Attention: Wade Baggott

By email: tradinghaltsperth@asx.com.au

Dear Wade,

Whitebark Energy Limited ('Whitebark') – Request for Trading Halt

In accordance with Listing Rule 17.1, Whitebark requests that an immediate trading halt be placed on its securities pending an announcement to the market regarding a proposed capital raising transaction that is material to the Company.

The Company anticipates that the trading halt will be lifted on or before market open on Tuesday, 30 June 2020 by provision of an announcement to ASX regarding the proposed capital raising.

Whitebark is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely

Kevin Hart Company Secretary