

26 June 2020

Dear Shareholder

ROX RESOURCES LIMITED – UPCOMING GENERAL MEETING OF SHAREHOLDERS

Rox Resources Limited (ASX: RXL) (**Company**) will hold a General Meeting of its shareholders (**Shareholders**) at 10.00am (WST) on Tuesday, 28 July 2020 (the **Meeting**) at The Park Business Centre, 45 Ventnor Avenue, West Perth WA 6005.

In accordance with temporary modifications to the Corporations Act under the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company will not be sending physical copies of the Notice of Meeting to Shareholders. The Notice of Meeting can be viewed and downloaded from this website

<http://www.roxresources.com.au/investors-2/notice-of-meetings/>

Due to the COVID-19 situation, it may not be possible for Shareholders to physically attend the Meeting. As a result, the Company encourages all Shareholders who are unable to attend the Meeting to vote by directed proxy in lieu of attending the meeting in person. Proxy forms for the meeting must be received before 10.00am (WST) on Sunday, 26 July 2020 being not less than 48 hours before the commencement of the Meeting. A copy of your personalised Proxy Form is enclosed for convenience.

If you have any difficulties obtaining a copy of the Notice of Meeting please contact the Company's share registry, Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (overseas).

The Notice and the accompanying Explanatory Memorandum should be read in its entirety. If a shareholder is in doubt as to how to vote, that shareholder should seek advice from an accountant, solicitor or other professional adviser prior to voting.

Circumstances relating to COVID-19 are changing rapidly. The Company will update shareholders if changing circumstances will impact the planning or arrangements for the Meeting by way of announcement on ASX and the details will also be made available on our website at <https://www.roxresources.com.au/>.

The Company appreciates the understanding of shareholders during this time.

Yours faithfully



Stephen Dennis
Chairman