

Market Announcement

29 June 2020

Victory Mines Limited (ASX: VIC) – Trading Halt

Description

The securities of Victory Mines Limited ('VIC') will be placed in trading halt at the request of VIC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 1 July 2020 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



ABN 39 151 900 855 Registered Office: Level 11, BGC Centre 28 The Esplanade Perth WA 6000 T: +61 8 6424 9299 W: www.victorymines.com

29 June 2020

Madeleine Green Senior Adviser, Listings Compliance Level 40 Central Park 152-158 St George's Terrace PERTH WA 6000

Dear Madeleine,

By Email: tradinghaltsperth@asx.com.au

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Victory Mines Ltd (the Company) (ASX: VIC) hereby requests a trading halt of the Company's securities pending an announcement regarding an acquisition and a capital raising.

The trading halt should be lifted at the time the announcement is made, which is anticipated to be prior to the commencement of normal trading on Wednesday 1 July 2020.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Scott Mison

Company Secretary

Authorised by the board of Victory Mines Limited