



Market Announcement

30 June 2020

GBM Resources Limited (ASX: GBZ) – Trading Halt (2+2)

Description

The securities of GBM Resources Limited ('GBZ') will be placed in trading halt at the request of GBZ, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 6 July 2020 or when the announcement is released to the market.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)

ASX Announcement

30 June 2020

ASX Limited
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Attention: Wade Baggott

tradinghaltsperth@asx.com.au

Dear Wade

Request for Back to Back Trading Halts – GBM Resources Limited (GBZ)

In accordance with Listing Rule 17.1 and the Class Waiver under Listing Rule 18.1, GBM Resources Limited (“GBM”) requests that an immediate trading halt be placed on its securities pending the release of an announcement regarding a proposed capital raising to be completed in conjunction with the non-renounceable pro-rata entitlement issue which closed on 29 June 2020.

GBM anticipates that the back to back trading halts will be lifted on or before market open on Monday 6 July 2020 by provision of an announcement to ASX regarding the capital raising.

GBM is not aware of any reason why the back to back trading halt should not be granted, nor of any other information relevant to this request.

This trading halt request has been approved by the Board of GBM Resources Limited.

A handwritten signature in black ink, appearing to read 'Kevin Hart', with a long horizontal line extending to the right.

Kevin Hart
Company Secretary