

Closing of Entitlement Offer

Helix Resources Limited (ASX:HLX) (**Helix** or the **Company**) wishes to remind shareholders that the pro-rata non-renounceable rights issue of 1 New Share for every 2 Shares held at the record date at a price of \$0.007 per Share, is closing this Friday 3 July 2020 at 5pm WST.

The Company has received strong interest to date including interest from shareholders to subscribe for additional shares and from other parties looking to also apply for Shortfall Shares.

As a result, the Company has decided that it will **NOT** be extending the close period.

With a closing date of this Friday 3 July 2020, the Company encourages all shareholders to lodge their acceptances to receive their allocation.

Shareholders are reminded that the key dates for the Entitlement Offer are as follows:

Action	Date
Closing Date of the Offer (5pm WST)	3 July 2020
Announcement of results of the Offer*	8 July 2020
Issue date of Shares under the Offer*	10 July 2020
Shares issued under the Offer commence trading on ASX on a normal basis*	13 July 2020

* The dates above are indicative only and are subject to change. The Directors may vary these dates subject to any applicable requirements of the Corporations Act or the Listing Rules.

This ASX release was authorised on behalf of the Helix Board by: Peter Lester, Executive Chairman

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