

# ASX Announcement

1 July 2020



ASX Announcements Office  
152-158 St Georges Terrace  
Perth WA 6000  
Australia

## Issue of Shares

### Notice under Section 708A(5)(e) of the Corporations Act

Alta Zinc Limited ABN 63 078 510 988 (ASX:AZI) (“Alta” or “the Company”) advises that it has completed the issue of 550,537,181 fully paid ordinary shares (**Shares**) at an issue price of \$0.004 each in the capital of the Company utilising the Company’s placement capacity under ASX Listing Rules 7.1 and 7.1A – see announcement dated 25 June 2020.

#### Secondary Trading Exemption:

The Corporations Act 2001 (Cth) (the “Act”) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, a sale of the shares noted above will fall within the exemption in section 708A(5) of the Act. The Company gives notice pursuant to section 708A(5)(e) of the Act that:

- a) the shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this Notice is being given under Section 708A(5)(e) of the Act;
- c) as at the date of this Notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (ii) section 674 of the Act; and
- d) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

An Appendix 2A seeking quotation of the Shares will be released following this announcement.

#### Authorised by the board:

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