Market Announcement



2 July 2020

Matador Mining Limited (ASX: MZZ) – Trading Halt (2+2)

Description

The securities of Matador Mining Limited ('MZZ') will be placed in trading halt at the request of MZZ, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 8 July 2020 or when the announcement is released to the market.

Issued by

Sandra Wutete Senior Adviser, Listings Compliance (Perth)

2 July 2020

Mr Chris Hesford Listings Compliance Perth Australian Securities Exchange Level 40, Central Park 152-158 St Georges Terrace Perth WA 6000

Via email: tradinghaltsperth@asx.com.au

Dear Chris,

MATADOR MINING LIMITED (ASX: MZZ) - REQUEST FOR TRADING HALT

Matador Mining Limited (ASX: MZZ) (the "**Company**") requests an immediate trading halt on its securities pending an announcement regarding a material capital raising.

The Company requests that the trading halt be lifted on the earlier of commencement of normal trading on Wednesday, 8 July 2020 – the Company has requested a back-to-back (two day plus two day) trading halt in accordance with the COVID-19 allowance – or when the anticipated announcement is released to the market.

The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

For and on behalf of the Company's board of directors.

Yours sincerely,

Stuart McKenzie Company Secretary

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