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ASX Announcement

3 July 2020

ATRUM COAL LIMITED - SECTION 708A (5)(e) NOTIFICATION

Atrum Coal Limited ACN 153 876 861 ("Company") refers to the issue of 28,928,900 ordinary shares in the Company on 3 July 2020.

The Corporations Act 2001 ("Act") restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, the sale of securities noted above will fall within the exemption in section 708A(5) of the Act.

In accordance with section 708A(6) of the Act, the following information is provided in relation to the security issue noted above:

- a) this notice is given within 5 business days after the day of the issue;
- b) the issue was without disclosure to investors under Part 6D.2 of the Act;
- c) this notice is given under section 708A(5)(e) of the Act;
- d) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act; and
- e) as at the date of this notice, there is no excluded information to be provided in accordance with section 708A(7) and (8) of the Act.

Justyn Stedwell
Company Secretary
On behalf of the Board of Directors