

ASX Announcement | 3 July 2020

Release of Shares from Escrow

In accordance with ASX listing rule 3.10A, OpenLearning Limited ('Company') advises that the following ordinary shares will be released from escrow:

Number of Shares to be released from escrow	Escrow end date
59,500	18 July 2020
209,909	24 July 2020
416,667	25 July 2020
22,353	26 July 2020

The Company will apply for quotation of the ordinary shares following their release from escrow.

Authorised by:

Justyn Stedwell
Company Secretary

Ends.

About OpenLearning

OpenLearning Limited is a software as a service company that provides a scalable online learning platform to education providers and a global marketplace of world-class courses for learners of all levels.

OpenLearning's platform enables the delivery of project-based, social learning to encourage interaction among users and foster a community of collaborative learners. The company's unique service provides a complete learning environment for all types of online education - from short courses through to micro- credentials and online degrees.

With more than 2.17 million learners worldwide across over 8,000 courses provided by 76 education providers, OpenLearning is at the forefront of a new wave of online education delivery.

To learn more, please visit: <https://solutions.openlearning.com/>