

Part 1 - Entity and announcement details

1.1 Name of +Entity RTG MINING INC.

1.2 Registered Number Type ARBN Registration Number 164362850

1.3 ASX issuer code RTG

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

Friday July 3, 2020



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

June-2020

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description		CDI Ratio		
RTG : CHESS DEPOSITARY INTERESTS 1:1		1:1		
Total number of CDIs quoted on ASX at end of statement month (A)	Total number of CDIs quoted on ASX at end of previous month (B)	Net Difference (A-B) 1.789.647		
508,237,947	506,448,300	1,100,047		
Reason for change:				
Net transfers of securities between CDIs and Ordinary share				

TSX

as quoted / held on

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in

Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

RTGAA : ORDINARY FULLY PAID

Total number of securities at end of		Net Difference (A-B)
statement month (A)	previous month (B)	-1,789,647
42,544,069	44,333,716	

Reason for change:

Transfer of securities between CDIs and Ordinary shares

ASX +Security Code and Description

RTGAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of securities at end of	Total number of securities at end of	Net Difference (A-B)
statement month (A)	previous month (B)	0
12,715,201	12,715,201	