

MinterEllison

3 July 2020

BY ELECTRONIC LODGEMENT: asxonline@asx.com.au

ASX Market Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam

Off-market takeover bid by Aurene Ularring Pty Ltd ACN 640 687 618 to acquire all the ordinary shares in Alt Resources Limited ACN 168 928 416 - Notice of completion of sending Bidder's Statement

We act for Aurene Ularring Pty Ltd ACN 640 687 618 (**Aurene**).

We attach, by way of service pursuant to item 8 of section 633(1) of the *Corporations Act 2001* (Cth), a notice stating that Aurene has today completed sending its Bidder's Statement (incorporating an offer document) to offerees in relation to Aurene's off-market takeover bid for all the ordinary shares in Alt Resources Limited.

The offer is dated 3 July 2020.

Yours faithfully
MinterEllison



Ron Forster
Partner

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enclosure

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Aurenne Ularring Pty Ltd
ACN 640 687 618

Corporations Act 2001 (Cth)

Section 633(1) item 8

Notice of completion of sending Bidder's Statement and Offers

TO: **ASX Limited**

Aurenne Ularring Pty Ltd ACN 640 687 618 (**Aurenne**) gives notice, in accordance with section 633(1) item 8 of the *Corporations Act 2001 (Cth)* (**Corporations Act**), that it has today completed sending its bidder's statement dated 15 June 2020, which contains an offer dated 3 July 2020, in relation to Aurenne's off-market takeover bid for all the ordinary shares in Alt Resources Limited ACN 640 687 618 (**Alt Resources**) to all persons registered as holders of:

- fully paid ordinary shares in Alt Resources (**Alt Resources Shares**) in the register of Alt Resources shareholders; and
- options that on exercise will entitle the holders to become registered as holders of Alt Resources Shares, in the register of Alt Resources option holders,

as at 7.00pm (Sydney time) on 22 June 2020 (being the date set by Aurenne under section 633(2) of the Corporations Act.

Dated: 3 July 2020

Signed for and on behalf of
Aurenne Ularring Pty Ltd by:



Carl Rose
Director (Authorised signatory)