

6 July 2020

Results of Non-Renounceable Rights Issue

The Directors of Aspermont Limited (ASX: ASP) (**Company**) wish to advise that the pro-rata non-renounceable rights offered pursuant to the Offer Document lodged with ASX on 2 June 2020 has received applications for 102,071,516 New Shares.

The Company advises that the results of the Offer are as follows:

Summary	New Shares
Total securities available under Entitlement Offer	151,675,118
Entitlement acceptances received	102,071,516
Additional entitlement acceptances received	13,500,936
Shortfall	36,102,666

The shortfall will be dealt with in accordance with section 3.12 of the Offer Document. The Offer is fully underwritten by Taylor Collison Ltd.

If you have any queries concerning the Rights Issue please contact Tim Edwards, the Company Secretary, on +61 8 6263 9100.

Yours sincerely

Alex Kent

Managing Director