

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                            |
|-----------------------|----------------------------|
| <b>Name of entity</b> | Liontown Resources Limited |
| <b>ABN</b>            | 39 118 153 825             |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                     |
|----------------------------|---------------------|
| <b>Name of Director</b>    | Steven J M Chadwick |
| <b>Date of last notice</b> | 21 April 2020       |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   | Indirect   |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | <p>1) Spectrum Metallurgical Consultants Pty Ltd &lt;The Chadwick Super Fund A/C&gt;</p> <p>2) Spectrum Metallurgical Consultants Pty Ltd</p> <p>Steven is a Director and Shareholder of Spectrum Metallurgical Consultants Pty Ltd and a member of the Chadwick Super Fund.</p> |
| <b>Date of change</b>  | <p>a) 30 June 2020 (issue of 109,183 Service Rights), 2 July 2020 (conversion of Service Rights into 109,183 fully paid ordinary shares)</p> <p>b) 3 July 2020 (issue of 76,964 Service Rights)</p>  |

+ See chapter 19 for defined terms.

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|   |  |
|---|--|
| <b>No. of securities held prior to change</b>   | <p>Direct interest:<br/>3,500,000 fully paid ordinary shares</p> <p>2,000,000 unlisted options with an exercise price of 15 cents and expiry date of 28 November 2022.</p> <p>Indirect interest:<br/>1) The Chadwick Super Fund<br/>4,600,328 fully paid ordinary shares</p>   |
| <b>Class</b>  | <p>a) Fully paid ordinary shares<br/>b) Service Rights</p>   |
| <b>Number acquired</b>  | <p>a) 109,183 Fully paid ordinary shares<br/>b) 76,964 Service Rights (SR2)</p>  |
| <b>Number disposed</b>  | N/A  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | <p>a) No consideration is provided as they are part of remuneration arrangements and the underlying Service Rights were issued pursuant to LTR's Employee Incentive Plan.<br/>b) As above</p>  |
| <b>No. of securities held after change</b>  | <p>Direct interest:<br/>3,500,000 fully paid ordinary shares</p> <p>2,000,000 unlisted options with an exercise price of 15 cents and expiry date of 28 November 2022.</p> <p>Indirect interest:<br/>1) The Chadwick Super Fund<br/>4,600,328 fully paid ordinary shares</p> <p>2) Spectrum Metallurgical Consultants Pty Ltd<br/>109,183 fully paid ordinary shares</p> <p>76,964 Service Rights (SR2) with a vesting date of 30 September 2020 and expiry date of 30 September 2022.</p> |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | <p>a) Issue of Service Rights under Employee Incentive Plan and conversion into shares.<br/>b) Issue of Service Rights under Employee Incentive Plan.</p>  |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                           |     |
|---------------------------|-----|
| <b>Detail of contract</b> | N/A |
|---------------------------|-----|

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|   |     |
|---|-----|
| <b>Nature of interest</b>   | N/A |
| <b>Name of registered holder (if issued securities)</b>   | N/A |
| <b>Date of change</b>   | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br><small>Note: Details are only required for a contract in relation to which the interest has changed</small> | N/A |
| <b>Interest acquired</b>  | N/A |
| <b>Interest disposed</b>  | N/A |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small>   | N/A |
| <b>Interest after change</b>  | N/A |

**Part 3 – <sup>+</sup>Closed period**

|   |     |
|---|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No. |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | N/A |

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<sup>+</sup> See chapter 19 for defined terms.