



Market Announcement

7 July 2020

Xstate Resources Limited (ASX: XST) – Trading Halt

Description

The securities of Xstate Resources Limited ('XST') will be placed in trading halt at the request of XST, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 9 July 2020 or when the announcement is released to the market.

Issued by

Isabelle Andrews

Senior Adviser, Listings Compliance (Perth)



Xstate Resources Limited

ABN 96 009 217 154

Registered office
First floor
31 Cliff Street
Fremantle WA 6160
Tel: +61 8 9435 3200

Postal address
PO Box 584
Fremantle WA 6959

Website
www.xstate.com.au

7 July 2020

James Rowe
Senior Manager, Listings Compliance (Perth)
ASX Limited
Level 40, Central Park
152-158 St George's Terrace Perth WA 6000

Dear James,

TRADING HALT REQUEST

Xstate Resources Limited requests a trading halt in its securities from the commencement of trading today, 7th July 2020.

The trading halt is requested pending an announcement to the market in relation to a capital raising.

For the purposes of Listing Rule 17.1, Xstate Resources provides the following information:

- (a) Xstate Resources requests the trading halt from Tuesday, 7 July 2020 to the commencement of trading on Thursday, 9 July 2020 or upon announcement to the market of abovementioned capital raising; and
- (b) Xstate Resources is not aware of any reason why the trading halt should not be granted.

If you have any queries, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in blue ink, appearing to read "Jordan McArthur".

Jordan McArthur
Company Secretary