

**RTG MINING INC.  
RESULTS OF GENERAL MEETING**

**ANNOUNCEMENT TO THE TORONTO STOCK EXCHANGE  
AND AUSTRALIAN SECURITIES EXCHANGE**

**7 JULY 2020**

RTG Mining Inc. ("RTG" or "the Company") held its Annual General Meeting on 7 July at 10:00am Perth, Western Australia time. The resolutions voted on were in accordance with the Notice of Meeting previously provided to Shareholders. The results of voting on each motion was as follows:

**Resolution 1 – Ratification of issue of Tranche 1 Shares under Proposed Placement Issued under ASX Listing Rule 7.1:**

The motion was carried on the number of votes passed on a poll.

**Resolution 2 – Ratification of issue of Chanach Gold Acquisition Shares under ASX Listing Rule 7.1:**

The motion was carried on the number of votes passed on a poll.

**Resolution 3 – Approval of Additional Capacity to issue shares under ASX Listing Rule 7.1A:**

The motion was carried on the number of votes passed on a poll.

**Resolution 4 – Approval of issue of Second Tranche of Shares under Proposed Placement:**

The motion was carried on the number of votes passed on a poll.

**Resolution 5 – Approval of the issue of Advisor Options to US Placement Agent:**

The motion was carried on the number of votes passed on a poll.

**Resolution 6 – Approval of the issue of Shares to Corporate Loan Facility Lender:**

The motion was carried on the number of votes passed on a poll.

**Resolution 7 – Approval for Mr. Michael Carrick to Participate in Proposed Placement:**

The motion was carried on the number of votes passed on a poll.

**Resolution 8 – Approval for Ms. Justine Magee to Participate in Proposed Placement:**

The motion was carried on the number of votes passed on a poll.

**Resolution 9 – Approval for Mr. Robert Scott to Participate in Proposed Placement:**

The motion was carried on the number of votes passed on a poll.

**Resolution 10 – Approval for Mr. Phillip Lockyer to Participate in Proposed Placement:**

The motion was carried on the number of votes passed on a poll.

**Resolution 11 – Appoint BDO Audit (WA) Pty Ltd as auditors of the Company for the ensuing year and to authorise the directors to fix the auditor's remuneration:**

The motion was carried on the number of votes passed on a poll.

**Resolution 12 – To set the maximum number of Directors at six (6):**

The motion was carried on the number of votes passed on a poll.

**Resolution 12b – Election of Mr. Michael Carrick as a director of the Company:**

The motion was carried on the number of votes passed on a poll.

**Resolution 12c – Election of Ms. Justine Magee as a director of the Company:**

The motion was carried on the number of votes passed on a poll.

**Resolution 12d – Election of Mr. Robert Scott as a director of the Company:**

The motion was carried on the number of votes passed on a poll.

**Resolution 12e – Election of Mr. David Cruse as a director of the Company:**

The motion was carried on the number of votes passed on a poll.

**Resolution 12f – Election of Mr. Phillip Lockyer as a director of the Company:**

The motion was carried on the number of votes passed on a poll.

**Resolution 13 – Approval for the issue of Loan Funded Shares to Mr. Michael Carrick:**

The motion was carried on the number of votes passed on a poll.

**Resolution 14 – Approval for the issue of Loan Funded Shares to Ms. Justine Magee:**

The motion was carried on the number of votes passed on a poll.

**Resolution 15 – Approval for the issue of Loan Funded Shares to Mr. Robert Scott in satisfaction of Directors' Fees:**

The motion was carried on the number of votes passed on a poll.

**Resolution 16 – Approval for the issue of Loan Funded Shares to Mr. David Cruse in satisfaction of Directors' Fees:**

The motion was carried on the number of votes passed on a poll.

**Resolution 17 – Approval for the issue of Loan Funded Shares to Mr. Phillip Lockyer in satisfaction of Directors' Fees:**

The motion was carried on the number of votes passed on a poll.

The Company advises that the total votes cast by poll and proxy votes received were as follows:

RESOLUTIONS VOTED ON AT THE MEETING		VOTES CAST ON THE POLL					PROXY VOTES				
No.	Short Description	Voted for		Voted against		Abstained	For		Against		Abstained
		Number	%	Number	%	Number	Number	%	Number	%	Number
1	Ratification of issue of Tranche 1 Shares under Proposed Placement	295,815,640	99.79	613,140	0.21	113,998,405	295,756,332	99.79	613,140	0.21	113,998,405
2	Ratification of issue of Chanach Gold Acquisition Shares	400,719,818	99.95	207,140	0.05	10,337,577	400,660,510	99.95	207,140	0.05	10,337,577
3	Approval of Additional Capacity to issue shares under ASX Listing Rule 7.1A	364,834,756	88.72	46,400,686	11.28	29,093	364,775,448	88.72	46,400,686	11.28	29,093
4	Approval of issue of Second Tranche of Shares under Proposed Placement	293,540,588	99.79	608,080	0.21	114,992,797	293,526,684	99.79	608,080	0.21	114,947,393
5	Approval of the issue of Advisor Options to US Placement Agent	410,632,362	99.85	612,080	0.15	29,093	410,564,054	99.85	612,080	0.15	29,093
6	Approval of the issue of Shares to Corporate Loan Facility Lender	410,629,535	99.85	610,000	0.15	25,000	410,570,227	99.85	610,000	0.15	25,000
7	Approval for Mr M Carrick to Participate in Proposed Placement	409,336,582	99.85	613,140	0.15	29,093	409,277,274	99.85	613,140	0.15	29,093
8	Approval for Ms J Magee to Participate in Proposed Placement	409,632,003	99.85	613,140	0.15	1,019,392	409,618,099	99.85	613,140	0.15	973,988
9	Approval for Mr R Scott to Participate in Proposed Placement	410,622,302	99.85	613,140	0.15	29,093	410,562,994	99.85	613,140	0.15	29,093
10	Approval for Mr P Lockyer to Participate in Proposed Placement	410,622,302	99.85	613,140	0.15	29,093	410,562,994	99.85	613,140	0.15	29,093
11	Appoint Auditors of the Company for the ensuing year and to authorise the directors to fix the auditor's remuneration	411,049,535	100.00	6,000	0.00	209,000	410,990,227	100.00	6,000	0.00	209,000
12	To set the maximum number of Directors at six (6)	411,055,535	100.00	0	0.00	209,000	410,996,227	100.00	0	0.00	209,000
12b	Election of Mr. M Carrick as a director of the Company	410,835,442	99.90	400,000	0.10	29,093	410,776,134	99.90	400,000	0.10	29,093
12c	Election of Ms. J Magee as a director of the Company	409,837,063	99.90	408,080	0.10	1,019,392	409,823,159	99.90	408,080	0.10	973,988
12d	Election of Mr. R Scott as a director of the Company	410,635,442	99.90	400,000	0.10	229,093	410,576,134	99.90	400,000	0.10	229,093
12e	Election of Mr. D Cruse as a director of the Company	410,629,442	99.90	406,000	0.10	229,093	410,570,134	99.90	406,000	0.10	229,093
12f	Election of Mr. P Lockyer as a director of the Company	410,829,442	99.90	406,000	0.10	29,093	410,770,134	99.90	406,000	0.10	29,093
13	Approval for the issue of Loan Funded Shares to Mr. M Carrick	408,470,232	99.63	1,499,583	0.37	9,000	408,410,924	99.63	1,499,583	0.37	9,000
14	Approval for the issue of Loan Funded Shares to Ms. J Magee	408,765,653	99.63	1,499,583	0.37	999,299	408,751,749	99.63	1,499,583	0.37	953,895
15	Approval for the issue of Loan Funded Shares to Mr. R Scott in satisfaction of Directors' Fees	409,760,045	99.64	1,495,490	0.36	9,000	409,700,737	99.64	1,495,490	0.36	9,000
16	Approval for the issue of Loan Funded Shares to Mr. D Cruse in satisfaction of Directors' Fees	409,760,045	99.64	1,495,490	0.36	9,000	409,700,737	99.64	1,495,490	0.36	9,000
17	Approval for the issue of Loan Funded Shares to Mr. P Lockyer in satisfaction of Directors' Fees	409,760,045	99.64	1,495,490	0.36	9,000	409,700,737	99.64	1,495,490	0.36	9,000

**For and on behalf of the Board**

  
**Ryan Eadie**  
Company Secretary

### **ABOUT RTG MINING INC**

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and the Australian Securities Exchange. RTG is currently focused primarily on progressing the Mabilo Project to start-up with permitting well advanced, to move quickly and safely to a producing gold company.

RTG also has a number of exciting new opportunities it continues to progress but during these uncertain times primary focus is on the Mabilo Project.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited. RTG has some of the most respected international investors as shareholders including Franklin Templeton, Equinox Partners and Sun Valley.

### **ENQUIRIES**

Australian Contact  
President & CEO – Justine Magee

US Contact  
Investor Relations – Jaime Wells

Tel: +61 8 6489 2900  
Fax: +61 8 6489 2920  
Email: [jmagee@rtgmining.com](mailto:jmagee@rtgmining.com)

+1 970 640 0611  
[jwells@rtgmining.com](mailto:jwells@rtgmining.com)