

ASX ANNOUNCEMENT

6 July 2020

Update on General Meeting Arrangements

De Grey Mining Limited's (ASX: DEG, **De Grey** or **Company**) General Meeting is scheduled to be held at 11.00am WST on Friday, 10 July 2020. The venue remains unchanged at the QV1 Building Theatre, 250 St Georges Terrace, Perth, WA.

In light of the continuing developments in relation to the COVID-19 pandemic, shareholders will be able to physically attend the meeting however precautions will be taken and attendee numbers at the meeting location may be limited.

De Grey will live stream the meeting but this will not extend to the capacity for shareholders to ask questions live on the day of the meeting without being present or submitting the questions in writing before the meeting.

To access the webcast, please visit De Grey's website www.degreymining.com.au and click on the "Register" link on the homepage. The registration process is now open and it is recommended that it is completed as soon as practical and at least 15 minutes prior to the start of the webcast. The webcast will be archived and available for replay later that day in the "Investors" section of the website.

De Grey takes seriously its responsibility to its shareholders, employees and the wider community to slow the spread of COVID-19 by avoiding environments of heightened risk. The Board encourages you to submit your proxy votes online and view the live stream rather than attend in person.

Your proxy voting instructions must be received by 11.00am WST on Wednesday 8 July 2020, being not later than 48 hours before the commencement of the meeting. Shareholders can vote online at <https://investor.automic.com.au/#!/loginsah>, and simply follow the instructions on your proxy form.

To assist the Company in managing the meeting efficiently, shareholders are asked to submit any questions in advance of the meeting. Questions can be submitted by emailing admin@degreymining.com.au.

This announcement has been authorised for release by the Chairman.

For further information, please contact:

Glenn Jardine
Managing Director
+61 8 6117 9328
admin@degreymining.com.au

Craig Nelmes/Patrick Holywell
Company Secretaries
+61 8 6117 9328
admin@degreymining.com.au

Michael Vaughan
(Media enquiries)
Fivemark Partners
+61 422 602 720
michael.vaughan@fivemark.com.au