



09 July 2020

LOAN DEEDS

RMG Limited (**RMG** or the **Company**) is pleased to advise that the Company has entered into loan deeds with three non-related party investors, to receive a total of \$500,000 by way of loans (**Loan Deeds**).

Funds received will be used towards the Company's general working capital purposes.

The key terms of the Loan Deeds are:

- Total principal: A\$500,000
- Term: 12 months from signing of the Loan Deed, being 24 June 2021.
- Interest Rate: 5% p.a.
- Security: unsecured

End

For further information please contact:

Mr Ken Poon

+61 3 9600 0082

About RMG:

RMG holds permits in the northern part of Chile. The project is called Tuina and is located approximately 50km from the world's second largest copper mine, Chuquicamata.

The Tuina district has had mining of mantos style deposits for several decades and is considered to have significant potential for new manto discoveries and extraction of sulphide ore which to date has not been mined. RMG is currently focused on exploration of the La Teca and Santa Rosa prospects. Please visit the Company's website for more information.