

Affinity Energy and Health Ltd (Administrators Appointed) (‘the Company’) ACN 124 544 190 (ASX CODE: AEB) 9 July 2020

Expressions of interest are sought from parties interested in acquiring all or part of the Company’s assets or in submitting a proposal for the recapitalisation and restructure of the Company.

Affinity Energy and Health is an ASX listed, researcher and producer of both algae and medicinal cannabis nutraceuticals for animal consumption.

Parties wishing to express interest should contact Mr Monty Purich at purichm@pitcher-wa.com.au or Mr Chris Pattinson at pattinsonc@pitcher-wa.com.au, or phone + 61 8 9322 2022.

Please visit the ASX website (ASX code: AEB) for public information made available by the Company regarding its assets and operations.

The Sale Process will proceed according to the following timetable. The Administrators reserve the right to make any changes deemed necessary to the timetable below. This timetable will therefore be reviewed following receipt of indicative offers.

Item	Date
Last date for submission of offers	24 July 2020
Administrators issue report to creditors	28 July 2020
Second meeting of creditors (& employees)	5 August 2020
Execution of DOCA (incl. payment of non-refundable deposit for ASX and ASIC fees)	26 August 2020
Effectuation of DOCA and re-quotation following full re-compliance of Chapters 1 & 2	Before 1 February 2021



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NETWORK MEMBER