

ASX Announcement

10 July 2020



ASX Announcements Office
152-158 St Georges Terrace
Perth WA 6000
Australia

Notice under ASIC Corporations Instrument 2019/547

Alta Zinc Limited ABN 63 078 510 988 (ASX:AZI) ("**Alta**" or "**the Company**") provides the following notice under paragraph 7(f)(ii) of ASIC Corporations (Share and Interest Purchase Plans) Instruments 2019/547. The Company hereby confirms that:

- a) the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) ("**Act**");
- b) this notice is given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instruments 2019/547;
- c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act; and
- d) as at the date of this notice there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act, being information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - b. the rights and liabilities attaching to the relevant securities.

Authorised for release by the board:

Contact:
Stephen Hills
Finance Director & Company Secretary
+61 8 9321 5000
info@altazinc.com

Alta Zinc Limited | ASX Code AZI | ABN 63 078 510 988

Suite 3.5, 9 Bowman Street, South Perth, WA 6151, Australia

Email: info@altazinc.com | Tel: +61 (0)8 9321 5000 | Fax: +61 (0)8 9321 7177

Website: www.altazinc.com