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ABN 53 117 086 745

## Notice under Section 708A(5)(e) of the Corporations Act

14 July 2020

On 13 July 2020, Emmerson Resources Limited ("**Company**", ASX Code: ERM) issued 35,250,000 fully paid ordinary shares and 20,000,000 unlisted options (**Placement Options**) to persons who fall within one of the exemptions set out in section 708 of the Corporations Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;  
and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of  
Emmerson Resources Limited

A handwritten signature in blue ink, appearing to read 'RTBills'.

Rob Bills  
Managing Director and Chief Executive Officer