

15 July 2020

Placement Completed & Cleansing Notice

GTI Resources Ltd (ASX: GTR) (**Company**) is pleased to advise it has completed a placement via the issue of 60,376,300 new shares at \$0.03 per share to raise \$1,811,289 before costs (**Placement**).

Funds raised from the Placement will be used to fund the acquisition of additional ground at the Jeffrey Project, Utah and to increase the pace and scale of the current exploration work programs in both the US and Australia.

Confirmation under section 708(5)(e) of the Corporations Act (Act)

The Company hereby notifies ASX under section 708A(5)(e) of the Act in compliance with the requirements of section 708A(6) of the Act. The Company also advises that as at the date of this notice:

1. the Placement securities were issued without disclosure to investors under Part 6D.2 of the Act;
2. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
3. the Company has complied with section 674 of the Act; and
4. as at the date of this notice, there is no information:
 - a. That has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b. That investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. The rights and liabilities attaching to the shares.

This notice is authorised on behalf of GTI Resources Limited by:

Matthew Foy
Company Secretary
GTI Resources Limited