



LATIN RESOURCES LIMITED
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15 July 2020

SPP CLOSES HEAVILY OVERSUBSCRIBED

Latin Resources Limited (ASX: LRS) ('Latin or the Company') advises that the Share Purchase Plan ('SPP') that was announced last month closed on 14 July 2020.

The SPP was heavily oversubscribed, with the Company receiving applications for a total of 230,160,000 shares raising a total of \$1,150,800. Accordingly, the Company will complete a scale back of applications equally on a pro-rata basis in accordance with the Prospectus lodged with ASX on 30 June 2020.

The directors of Latin wish to thank participating shareholders for their ongoing support.

Allotment of shares under the SPP is expected to occur on 17th July 2020. Holding statements are expected to be dispatched on 20th July 2020.

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