



**AVENIRA LIMITED**  
**ACN 116 296 541**

## **SUPPLEMENTARY PROSPECTUS**

**THIS IS A SUPPLEMENTARY PROSPECTUS TO THE PROSPECTUS LODGED WITH ASIC  
ON 16 JULY 2020 AND MUST BE READ TOGETHER WITH THAT PROSPECTUS.**

**THIS IS AN IMPORTANT DOCUMENT AND SHOULD BE READ IN ITS ENTIRETY.**

**IF YOU ARE IN DOUBT ABOUT WHAT TO DO, YOU SHOULD  
CONSULT YOUR PROFESSIONAL ADVISER WITHOUT DELAY.**

**THE SECURITIES OFFERED UNDER THE PROSPECTUS AND THIS SUPPLEMENTARY  
PROSPECTUS ARE OF A SPECULATIVE NATURE.**

## 1. IMPORTANT INFORMATION

### 1.1 About this document

This is a supplementary prospectus (**Supplementary Prospectus**) intended to be read with the prospectus dated 16 July 2020 (**Prospectus**), issued by Avenir Limited (ACN 116 296 541) (**Company**).

This Supplementary Prospectus dated 16 July 2020 was lodged with ASIC on that date. Neither ASIC nor ASX nor their respective officers take any responsibility for the contents of this Supplementary Prospectus.

Other than as set out below, all details in relation to the Prospectus remain unchanged. Terms and abbreviations defined in the Prospectus have the same meaning in this Supplementary Prospectus. If there is a conflict between the Prospectus and this Supplementary Prospectus, this Supplementary Prospectus will prevail.

This Supplementary Prospectus will be issued with the Prospectus and will generally be made available in electronic form upon request by contacting the Company Secretary by telephone on +61 (08) 9264 7000. This Supplementary Prospectus is being dispatched together with the Prospectus to Shareholders.

This is an important document and should be read in its entirety. If you do not understand it you should consult your professional advisers without delay.

## 2. SUPPLEMENTARY INFORMATION

The purpose of this Supplementary Prospectus is to make the following amendments to the Prospectus.

### 2.1 Fractional Entitlements

The following statements in Section 2.1 of the Prospectus:

*“Assuming no Options are exercised before the Record Date, approximately 144,819,476 New Shares may be issued under the Entitlement Offer (subject to rounding).”*

*“Where the determination of the Entitlement of any Shareholder results in a fraction of a New Share, such fraction will be rounded up to the nearest whole New Share.”*

should be amended by replacing the statements with the following:

*“Assuming no Options are exercised before the Record Date, approximately 144,819,475 New Shares may be issued under the Entitlement Offer (subject to rounding).”*

*“Where the determination of the Entitlement of any Shareholder results in a fraction of a New Share, such fraction will be rounded down to the nearest whole New Share.”*

## 2.2 Copies of documents

The list of documents appearing in Section 7.1 of the Prospectus is amended by adding the following rows:

Date	Description of Announcement
16/07/2020	Prospectus - Entitlement Offer

## 3. Consent

Each of the Directors has given his or her written consent to being named in this Supplementary Prospectus in the context in which they are named and have not withdrawn their consent prior to lodgement of this Supplementary Prospectus with ASIC.

## 4. Application for New Shares

The Entitlement Offer will open on the Entitlement Offer Opening Date, being 24 July 2020. Applications for New Shares under the Entitlement Offer should be made using the Application Form provided with the Prospectus (as supplemented by this Supplementary Prospectus).

## 5. General

Other than as provided in this Supplementary Prospectus, all other information contained in the Prospectus remains unchanged.

## 6. Authorisation

This Supplementary Prospectus is authorised by each of the Directors.

This Supplementary Prospectus is signed for and on behalf of the Company, pursuant to a resolution of the Board, by:



**Brett Clark**  
**Executive Chairman**  
16 July 2020

