



Appointment of Mick Wilkes as Non-Executive Director

Highlights

- **Mr Mick Wilkes, the former President and CEO of OceanaGold Corporation (OceanaGold) (ASX: OGC) has been appointed as a Non-Executive Director.**
 - Mr Wilkes served as President and CEO of OceanaGold for a decade, prior to stepping down earlier this year. Mr Wilkes grew OceanaGold from a junior producer into a multinational mid-tier gold producer with four operations across three countries.
- **Mr Wilkes is a highly experienced mining engineer with over 35 years of experience in the resources industry with an emphasis on operations management and new mine development for base and precious metals.**
- **Mr Wilkes' appointment positions Matador with a highly experienced and independent board that has an exceptional blend of corporate, exploration, mine development and financial expertise.**

Matador Mining Limited (ASX: MZZ, MZZO) ("Matador" or the "Company") is pleased to announce the appointment of Mr Mick Wilkes as a Non-Executive Director.

Mr Wilkes is a highly experienced mining executive, with a successful career spanning over 35 years. He was most recently the CEO and President of dual listed (ASX/TSX) OceanaGold, where he served for a decade, prior to leaving from the position earlier this year. During his time at OceanaGold, Mr Wilkes transformed the company from a junior gold producer in New Zealand to a multinational mid-tier gold producer with a market capitalisation of \$2 billion when he departed. Under Mr Wilkes' watch OceanaGold acquired and successfully developed the 3 million ounce Haile Gold Mine in South Carolina, USA.

Prior to his time at OceanaGold, Mick was Executive General Manager Operations, OZ Minerals (ASX: OZL), where he led the development of the Sepon Copper-Gold Mine in Laos and the Prominent Hill Copper-Gold Mine in South Australia.

Formal peer acknowledgement of excellence is reflected in various awards recognising his multidimensional strengths in the mining industry, notably the 2015 Digger of the Year in his capacity as CEO of OceanaGold, and the 2019 IMARC Legends of Mining Award. Mr Wilkes was a member of the Board Administration Committee for the World Gold Council

In addition to his position at Matador, Mr Wilkes is currently a member of the Advisory Board for the Sustainable Minerals Institute at the University of Queensland and a Non-Executive Director of Kingston Resources Ltd.

He holds a bachelor's degree in mining engineering from the University of Queensland and an MBA from Deakin University.

Executive Chairman Ian Murray commented:

"We are delighted to have Mick join the board of Matador. I firmly believe that our ability to attract a director of Mick's calibre highlights the potential of Matador and our Cape Ray Project in Newfoundland, Canada.

Mick's recent experience in International mine development will be critical as the Company progresses the Cape Ray Project towards gold production. In the more immediate future, through his role over the past decade as President and CEO at OceanaGold, a dual listed ASX/TSX company with a \$2 billion market capitalisation, his appointment should assist in further strengthening the Company's growing level of institutional support both locally as well as with North American investors."

Mick Wilkes commented:

"I am excited to have joined the Matador board as I see a real potential for the Cape Ray Project to grow and become a new gold operation in the coming years. The success in consolidating a dominant landholding along a known but under-explored gold system in a world-class jurisdiction is testament to the current team and I look forward to working with them and my fellow directors as we grow the Cape Ray Project and progress it towards production."

About the Company

Matador Mining Limited (ASX: MZZ) is a gold exploration company with tenure covering 80km of continuous strike along the highly prospective, yet largely under-explored Cape Ray Shear in Newfoundland, Canada. The Company released a Scoping Study which outlined an initial 7-year mine life, with a strong IRR (51% post Tax), rapid payback (1.75 year) and LOM AISC of US\$776 / oz Au (ASX announcement 6 May 2020).

To learn more about the Company, please visit www.matadormining.com.au, or contact:

Ian Murray – Executive Chairman +61 8 6117 0478

Adam Kiley – Corporate Development +61 8 6117 0478

Reference to previous ASX announcements

In relation to the results of the Scoping Study announced on 6 May 2020, Matador confirms that all material assumptions underpinning the production target and forecast financial information included in that announcement continue to apply and have not materially changed.