

**The Manager – Company's Announcements
Australian Securities Exchange****EXTENSION OF CLOSING DATE**

As announced on 1 July 2020, Corazon Mining Limited (ASX: CZN) ("**the Company**") is seeking to raise up to \$963,958 through a pro-rata non-renounceable entitlement offer of one (1) fully paid ordinary share in the capital of the Company ("**Share**") for every five (5) Shares held by eligible Shareholders at an issue price of \$0.002 per Share, together with one (1) free attaching option for every Share subscribed for and issued ("**Entitlement Offer**").

The Company lodged a prospectus for the Entitlement Offer with ASIC and ASX on 3 July 2020 ("**Prospectus**"). Unless stated otherwise, all defined terms in this announcement have the corresponding meaning provided to them in the Prospectus.

The indicative timetable in the Prospectus provides that the Closing Date for the Entitlement Offer is Thursday, 23 July 2020. The Company hereby advises that the Closing Date for the Entitlement Offer has been extended to **6 August 2020**. The revised indicative timetable is set out below.

Event	Date
Last day to extend the Closing Date	Monday, 3 August 2020
Closing Date* (5:00pm WST)	Thursday, 6 August 2020
ASX notified of under subscriptions	Friday, 7 August 2020
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Tuesday, 11 August 2020
Quotation of Shares issued under the Entitlement Offer*	Thursday, 13 August 2020

*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

The dates above are indicative only and subject to change. The Company reserves the right, subject to the Corporations Act and the Listing Rules, to change any date including further extending the Closing Date of the Entitlement Offer or withdrawing the Entitlement Offer without notice. Any extension of the Closing Date will have a consequential effect on the issue date of the securities.

The Company wishes to remind Eligible Shareholders that they may also access the Prospectus, together with their Entitlement and Acceptance Form, through the Advanced Share Registry website (www.advancedshare.com.au) by providing their Securityholder Reference Number or Holder Identification Number and postcode to access the online application system.

If you have any queries concerning the Entitlement Offer, please contact your financial adviser or Robert Orr, the Company Secretary, on (08) 6364 0518.

ENDS

For further information visit www.corazon.com.au or contact:

Authorisation of Announcement

This announcement has been authorised by Managing Director, Mr Brett Smith, on behalf of Corazon Mining Limited.

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