

Gotham Legal.

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CC: ANTERIS TECHNOLOGIES LTD ACN 088 221 078
formerly ADMEDUS LTD ACN 088 221 078
Toowong Tower
Level 3, 9 Sherwood Rd
Toowong QLD 4066
PO Box 1159, Milton 4064
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17 July 2020

RE: Notice of Initial Substantial Holder (Form 603)

Dear Sir/Madam,

We act for Constellation Immunotherapy Limited, Everbest City Limited and Mr Fung Yuen Wong (together **Everbest Group**).

On behalf of Everbest Group, in accordance with section 671B of the *Corporations Act 2001* (Cth), we attach a Notice of initial substantial holder (form 603) in respect of ANTERIS TECHNOLOGIES LTD ACN 088 221 078 formerly ADMEDUS LTD ACN 088 221 078 (**Anteris**).

Yours faithfully,



David Coleman
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P: +61 0410187654

Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme: ANTERIS TECHNOLOGIES LTD formerly ADMEDUS LTD

ACN/ARSN: ACN 088 221 078

1. Details of substantial holder (1)

Name:

Constellation Immunotherapy Limited (**CIL**), Everbest City Limited (**ECL**) and Mr Fung Yuen Wong (together **Everbest Group**)

ACN/ARSN (if applicable): Not Applicable

The holder became a substantial holder on: 14/7/2020

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of Securities	Person's Votes (5)	Voting Power (6)
Ordinary Fully Paid	326,951	326,951	5.53% based on a total number of shares of 5,910,304

3. Details of relevant interests

The nature of the relevant interest of the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows.

Holder of Relevant Interest	Nature of Relevant Interest (7)	Class and Number of Securities
Everbest Group	Relevant interest by virtue of 608(1) or (3) of the Corporations Act 2001 (Cth)	326,951

4. Details of Present Registered Holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities
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Everbest Group	CIL	CIL	Relevant interest by virtue of 608(1) or (3) of the Corporations Act 2001 (Cth)	Ordinary Fully Paid - 326,951
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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of Acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Everbest Group	14/7/2020	\$10,000,000 Hong Kong Dollars		Ordinary Fully Paid - 326,951

6. Associates

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Everbest City Limited	Shareholder of Constellation Immunotherapy Limited
Mr FUNG YUEN WONG	Director of Constellation Immunotherapy Limited

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Constellation Immunotherapy Limited	Unit 1233, 12/F Star House, 3 Salisbury Road, Tsim Sha Tsui, Kln, Hong Kong
Everbest City Limited	CCS Trustees Limited, 263 Main Street, Road Town, Tortola, British Virgin Islands
Mr FUNG YUEN WONG	6 Cooper Road, Jardine's Lookout, Hong Kong

Signature

WONG FUNG YUEN
print name capacity DIRECTOR

sign here date 17 / 7 / 2020

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.

(6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(7) Include details of:

(a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any

benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to the acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.