



20 July 2020

Market Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir / Madam

**RESULTS OF GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Stuart McKenzie", is positioned above the printed name.

**STUART McKENZIE**  
Company Secretary

**GRAPHEX MINING LIMITED**  
**GENERAL MEETING**  
**Monday, 20 July 2020**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Change to nature and scale of activities	Ordinary	22,153,204 93.00%	27,413 0.12%	1,638,895 6.88%	62,741	23,826,269 99.89%	27,413 0.11%	62,741	Carried
2 Issue of the Castlake Shares	Ordinary	27,380,588 92.82%	141,480 0.48%	1,976,379 6.70%	225,873	29,391,137 99.52%	141,480 0.48%	225,873	Carried
3 Issue of the Glomin Shares	Ordinary	21,883,184 92.52%	159,019 0.68%	1,608,895 6.80%	231,155	23,526,249 99.33%	159,019 0.67%	231,155	Carried
4 Issue of the Placement Shares to sophisticated and professional investors	Ordinary	12,997,628 87.84%	189,354 1.28%	1,608,895 10.88%	86,180	14,640,693 98.72%	189,354 1.28%	86,180	Carried
5 Ratification of the issue of the LR 7.1 2020 Placement Shares	Ordinary	20,981,954 92.07%	191,815 0.85%	1,614,321 7.08%	103,037	22,630,445 99.16%	191,815 0.84%	103,037	Carried
6 Ratification of the issue of the LR 7.1A 2020 Placement Shares and the LR 7.1A 2019 Placement Shares	Ordinary	18,850,844 91.28%	191,815 0.93%	1,608,895 7.79%	876,836	20,493,909 99.07%	191,815 0.93%	876,836	Carried
7 Issue of Shares to Mr Phil Hoskins	Ordinary	25,837,742 90.74%	1,023,924 3.60%	1,608,895 5.66%	376,031	27,480,807 96.41%	1,023,924 3.59%	376,031	Carried
8 Issue of Options to Mr Phil Hoskins	Ordinary	25,840,219 90.76%	1,019,913 3.58%	1,610,481 5.66%	375,979	27,484,870 96.42%	1,019,913 3.58%	375,979	Carried
9 Issue of Options to Mr Stephen Dennis	Ordinary	25,945,734 90.80%	1,019,913 3.57%	1,608,895 5.63%	1,149,778	27,588,799 96.43%	1,019,913 3.57%	1,149,778	Carried
10 Issue of Options to Mr Chris van Wijk	Ordinary	26,719,533 91.04%	1,019,913 3.48%	1,608,895 5.48%	375,979	28,362,598 96.53%	1,019,913 3.47%	375,979	Carried
11 Issue of Options to Mr Andrew Pardey	Ordinary	26,719,533 91.04%	1,019,913 3.48%	1,608,895 5.48%	375,979	28,362,598 96.53%	1,019,913 3.47%	375,979	Carried

12 Issue of Shares to Mr Andrew Pardey	Ordinary	27,082,954 91.14%	1,023,976 3.45%	1,608,895 5.41%	8,495	28,726,019 96.56%	1,023,976 3.44%	8,495	Carried
13 Issue of Shares to Mr Stephen Dennis	Ordinary	26,309,155 90.91%	1,023,950 3.54%	1,608,921 5.55%	782,294	27,952,246 96.47%	1,023,950 3.53%	782,294	Carried
14 Issue of Shares to Mr Chris van Wijk	Ordinary	27,082,954 91.14%	1,023,976 3.45%	1,608,895 5.41%	8,495	28,726,019 96.56%	1,023,976 3.44%	8,495	Carried
15 Change of Company Name	Special	27,753,573 94.09%	136,851 0.46%	1,608,895 5.45%	225,001	29,396,638 99.54%	136,851 0.46%	225,001	Carried

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.