

Non-Renounceable Entitlement Offer – How to Download Your Entitlement and Acceptance Form

Ora Banda Mining Limited (ASX:OBM) (“**Ora Banda**” or “**Company**”), is aware that some shareholders have not yet received in the mail their Offer Document and accompanying Entitlement and Acceptance Form in connection with the fully underwritten accelerated pro rata non-renounceable entitlement offer which was announced on Friday, 3 July 2020 (“**Entitlement Offer**”) due to COVID-19 related postage delays. If you have not yet received your physical documents and would like to participate in the Entitlement Offer, please follow the below steps and you can download your personalised Entitlement and Acceptance Form via Computershare’s Investorcentre website -

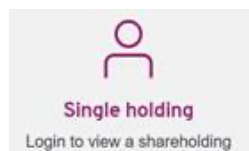
Step 1: Being Informed on the Entitlement Offer -

Go to <https://www.asx.com.au/asxpdf/20200707/pdf/44k9mk0lk4m4tw.pdf> to view the Offer Document.

Step 2: Starting the download process of your Entitlement and Acceptance Form –

Go to www.investorcentre.com/au

Step 3: Click on “Single holding” on the left hand side of the page with this symbol-



Step 4: Enter:

- Your Holder number (including the X or I).
- Postcode/country (if overseas).
- Ora Banda’s ASX code (**OBM**).

Step 5: Go to ‘Documents’ at the top of the page.

Step 6: Click the drop down and download your PDF Entitlement and Acceptance Form.

This announcement was authorised for release to the ASX by David Quinlivan, Managing Director.

-ENDS-



For more information about Ora Banda and its projects please visit our website at www.orabandamining.com.au.

Investor & Media Queries:

David Quinlivan

Managing Director

+61 8 6365 4548

info@orabandamining.com.au