

ASX ANNOUNCEMENT

20 July 2020

EXPIRY OF UNLISTED OPTIONS

MEC Resources Limited ("MEC" or "the Company") advises that the following unlisted options have expired in accordance with the terms of which they were issued.

Number of Unlisted Options	Exercise Price	Expiry Date
1,111,110	\$0.04	17 July 2020

The updated capital structure of the Company is reflected as follows.

Security Class	Number	Exercise Price	Expiry Date
Listed Ordinary fully paid shares	684,451,176	N/A	N/A

This announcement has been approved by the Board of Directors of MEC.

Robert Marusco Company Secretary MEC Resources Ltd