



Share Purchase Plan – Notice under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547

21 July 2020

Prairie Mining Limited (the **Company**) gives this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 in relation to an offer of fully paid ordinary shares by the Company under a share purchase plan to be announced today.

The Company hereby notifies the ASX that:

1. the Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (the “Act”);
2. this notice is given in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547;
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act.

[signed electronically without signature]

Dylan Browne
Company Secretary
Prairie Mining Limited