

21 July 2020

Vanessa Nevjestic
ASX Compliance Pty Limited
Level 40, Central Park, 152-158 St Georges Terrace
Perth WA Australia 6000

By email: <u>Vanessa.Nevjestic@asx.com.au</u>

Dear Vanessa

Netlinkz Limited (ASX: NET) (Company) refers to its letters dated 19 June 2020, 24 June 2020, 29 June, and 6 July, in which it requested the voluntary suspension of the Company's securities, pending an announcement regarding a proposed capital raising and the finalisation of negotiations regarding the refinancing of the Company's existing debt facilities

The Company advises that it is in the final stages of finalising the above matters and accordingly, the Company requests that its securities remain in suspension until the release of an announcement concerning above, which it expects to be in a position to do by no later than Friday, 31 July 2020.

The Company is not aware of any reason why the voluntary suspension should not be granted.

This request has been authorised by James Tsiolis, Chairman and CEO of Netlinkz Limited.

Yours sincerely,

Erlyn Dale

Joint Company Secretary

Netlinkz Limited