

Results of General Meeting

21 July 2020

Zelira Therapeutics Limited is pleased to advise that all resolutions at its General Meeting held today at 9:00 am WST at the office of Blackwall Legal at Level 26, 140 St Georges Terrace, Perth, Western Australia were passed after being decided by a poll.

In accordance with ASX Listing Rule 3.13.2 and section 251AA(2) of the Corporation Act 2001 (Cth), details of proxy votes and votes cast in respect of each resolution are set out in the attached schedule.

Yours faithfully

Yours sincerely

A handwritten signature in black ink, appearing to read 'Tim Slate', enclosed within a thin, irregular oval border.

Tim Slate
Company Secretary

ZELIRA THERAPEUTICS LIMITED
GENERAL MEETING
Tuesday, 21 July 2020
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of US Employee Share Option Plan	Ordinary	149,041,647 96.96%	3,731,023 2.43%	931,298 0.61%	1,364,137	149,972,945 97.57%	3,731,023 2.43%	1,364,137	Carried
2 Approval for the issue of Options to Dr Oludare Odumosu	Ordinary	148,587,720 96.19%	4,910,171 3.18%	972,571 0.63%	597,643	149,560,291 96.82%	4,910,171 3.18%	597,643	Carried
3 Approval for increase in Non-Executive Director Remuneration	Ordinary	23,433,018 75.24%	6,786,453 21.78%	927,299 2.98%	1,381,808	24,360,317 78.21%	6,786,453 21.79%	1,381,808	Carried
4 Ratification of Share placement to sophisticated investors	Ordinary	61,253,598 92.96%	3,697,036 5.61%	939,298 1.43%	1,795,638	62,192,896 94.39%	3,697,036 5.61%	1,795,638	Carried
5 Approval for issue of Securities to Dr Richard Hopkins	Ordinary	148,089,589 95.84%	5,501,052 3.56%	931,298 0.60%	546,166	149,020,887 96.44%	5,501,052 3.56%	546,166	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.