Market Announcement



23 July 2020

Oklo Resources Limited (ASX: OKU) – Trading Halt

Description

The securities of Oklo Resources Limited ('OKU') will be placed in trading halt at the request of OKU, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 27 July 2020 or when the announcement is released to the market.

Issued by

Stephanie Patchell Adviser, Listings Compliance (Perth)



23 July 2020

The Manager Company Announcements Office ASX Limited Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Sir / Madam

Request for Trading Halt

In accordance with ASX Listing Rule 17.1, Oklo Resources Limited ("Oklo" or the Company) (ASX Code: OKU) requests that an immediate trading halt be put on its securities pending an ASX announcement regarding a capital raising.

Oklo can see no reason why a trading halt should not be put on its securities.

The trading halt is requested until the commencement of trading on Monday, 27 July 2020 or upon the release of an announcement in regards to the capital raising.

Yours sincerely, Oklo Resources Limited

Louisa Martino Company Secretary

This announcement is authorised for release by Oklo's Managing Director, Simon Taylor.