

24 July 2020

ASX ANNOUNCEMENT

EXPIRATION OF UNQUOTED OPTIONS

Anteris Technologies Ltd (ASX: AVR) advises that the following unquoted Options have expired:

Unquoted Securities – expired:

ASX code	Security description		Number
AVRAC	Options expired 21 July 2020	Exercisable at \$144.00	5,350
			<u>5,350</u>

Set out below is an updated capital structure of the Company following the above expired options:

Quoted Securities

ASX code	Security description		Number
AVR	Ordinary fully paid shares		<u>5,910,304</u>
AVRO	Options expiring 18 December 2021	Exercisable at \$8.00	<u>2,370,648</u>

Anteris Technologies Ltd

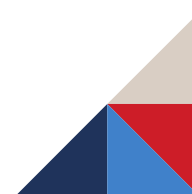
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Updated capital structure of the Company (continued)

Unquoted Securities – on issue following the above expired Options

ASX code	Security description		Number
AVRAC	Options expiring 10 December 2020	Exercisable at \$83.00	4,250
AVRAC	Options expiring 10 December 2020	Exercisable at \$139.00	2,000
AVRAC	Options expiring 24 June 2021	Exercisable at \$30.00	500
AVRAC	Options expiring 18 November 2021	Exercisable at \$34.00	667
AVRAC	Options expiring 23 March 2022	Exercisable at \$34.00	1,000
AVRAC	Options expiring 22 September 2022	Exercisable at \$26.00	6,750
AVRAC	Options expiring 15 December 2022	Exercisable at \$22.00	2,500
AVRAC	Options expiring 31 December 2027	Exercisable at \$30.00	3,258
AVRAC	Options expiring 31 December 2027	Exercisable at \$37.00	31,737
AVRAC	Options expiring 2 April 2028	Exercisable at \$3.60	1,002
AVRAC	Options expiring 10 April 2028	Exercisable at \$3.60	1,002
AVRAC	Options expiring 16 May 2028	Exercisable at \$3.60	1,500
AVRAC	Options expiring 29 May 2028	Exercisable at \$3.60	668
AVRAC	Options expiring 2 June 2028	Exercisable at \$3.60	1,254
AVRAC	Options expiring 3 January 2029	Exercisable at \$3.60	501
AVRAC	Options expiring 15 May 2029	Exercisable at \$5.90	31,890
AVRAC	Options expiring 1 September 2029	Exercisable at \$6.80	3,000
AVRAC	Options expiring 12 July 2029	Exercisable at \$6.80	4,107
AVRAC	Options expiring 20 March 2025	Exercisable at \$11.20	435,000
			<u>532,586</u>
AVRAD	Warrants expiring 18 December 2020	Exercisable at \$79.00	52,500
AVRAD	Warrants expiring 23 December 2020	Exercisable at \$79.00	3,800
AVRAD	Warrants expiring 26 October 2024	Exercisable at \$25.00	49,388
			<u>105,688</u>
AVRAE	Options expiring 17 April 2025	Exercisable at \$3.50	<u>3,750</u>
AVRAF	Options expiring 3 June 2025	Exercisable at \$7.58	<u>500</u>

About Anteris Technologies Ltd (ASX: AVR)

Anteris Technologies Ltd is a structural heart company focused on delivering clinically superior solutions that create life-changing outcomes for patients. Its ADAPT[®] tissue platform, a next generation technology with zero DNA and zero glutaraldehyde, is the only bioscaffold to demonstrate zero calcification after 10 years of use in complex cardiac surgery. With these advantages, Anteris's best-in-class ADAPT[®] tissue combined with its valve design has the potential to solve the problems associated with current aortic valve replacement options which are durability and preventing valve degradation.

Authorisation and Additional information

This announcement was authorised by Mr Stephen Denaro, Company Secretary.

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